



# 美國黃豆作物品質：2016年

Jill Miller-Garvin博士與 Seth Naeve博士

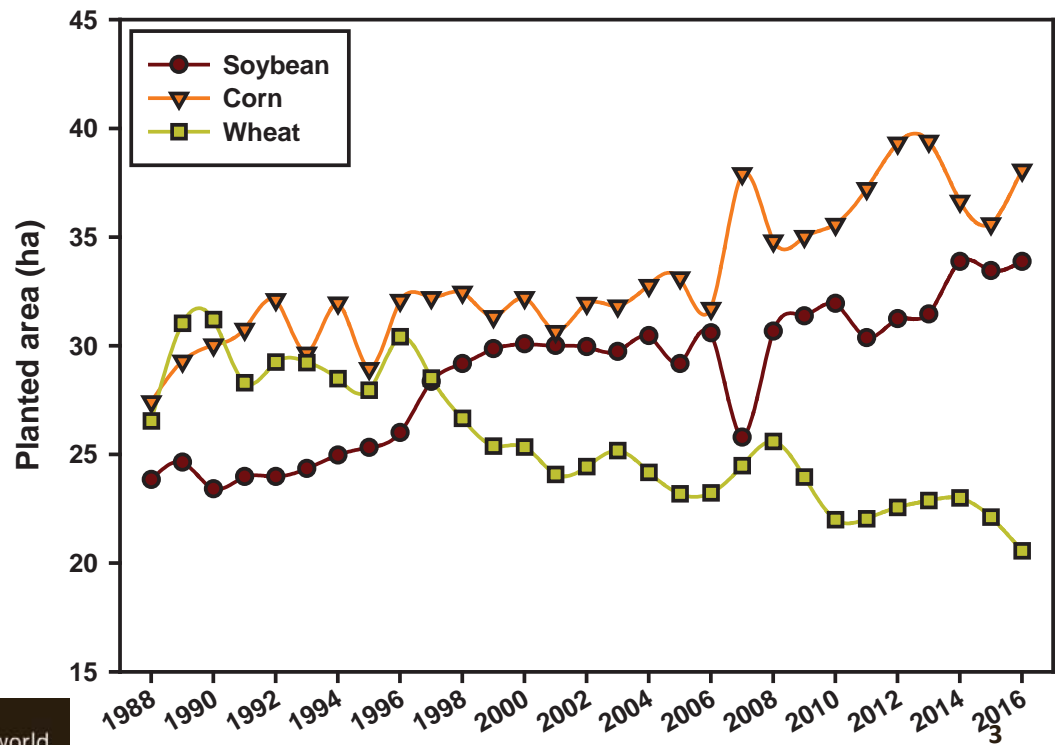


## 大綱

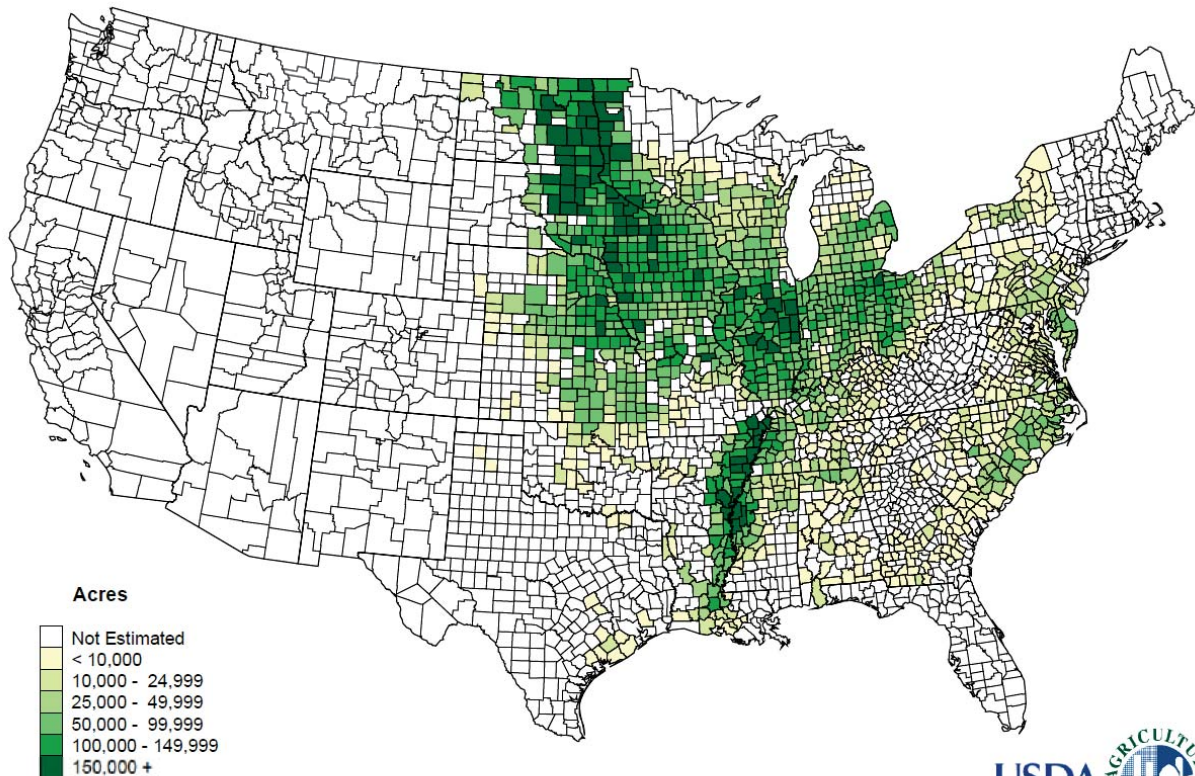
- 第 1 部分: 2016 年生長季節
- 第 2 部分: 蛋白質與油脂的歷史演變
- 第 3 部分: 調查結果
  - 調查與分析方法
  - 結果: 蛋白質、油脂和種籽大小
- 第 4 部分: 測定黃豆價值更好的方法



## Soybean, Corn, and Wheat in the US (planted ha)



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U.S. Department of Agriculture, National Agricultural Statistics Service



# 第 1 部分

## 2016 年生長季節



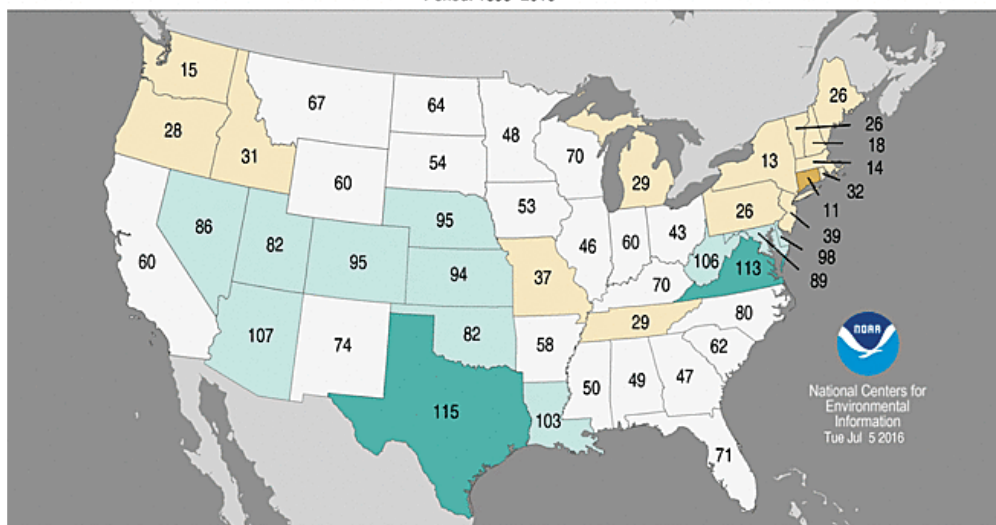
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5

### Statewide Precipitation Ranks

April–June 2016

Period: 1895–2016



種植至中期

中西部有最適合種植  
的條件包括適度的  
降雨

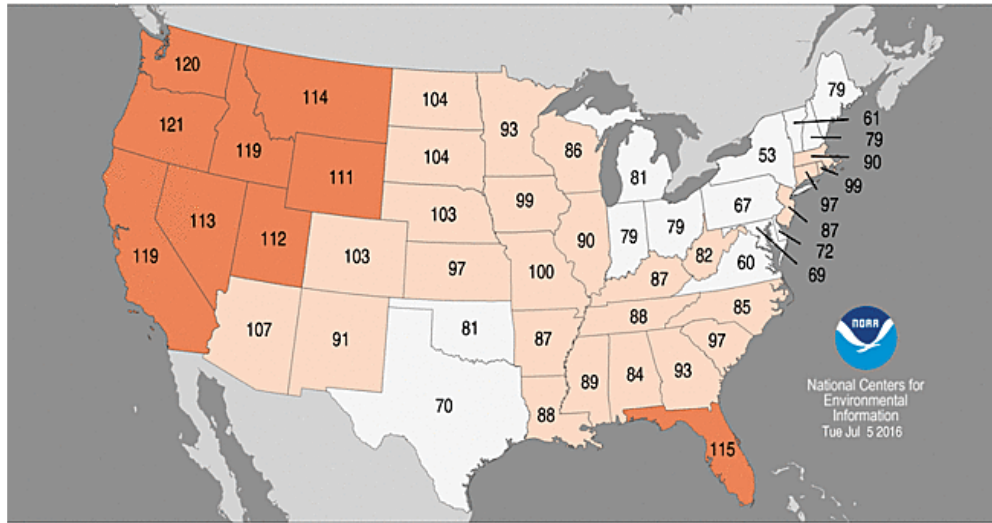


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6

## Statewide Average Temperature Ranks April–June 2016 Period: 1895–2016

種植至中期  
...及  
高於平均的溫度



National Centers for  
Environmental  
Information  
Tue Jul 5 2016

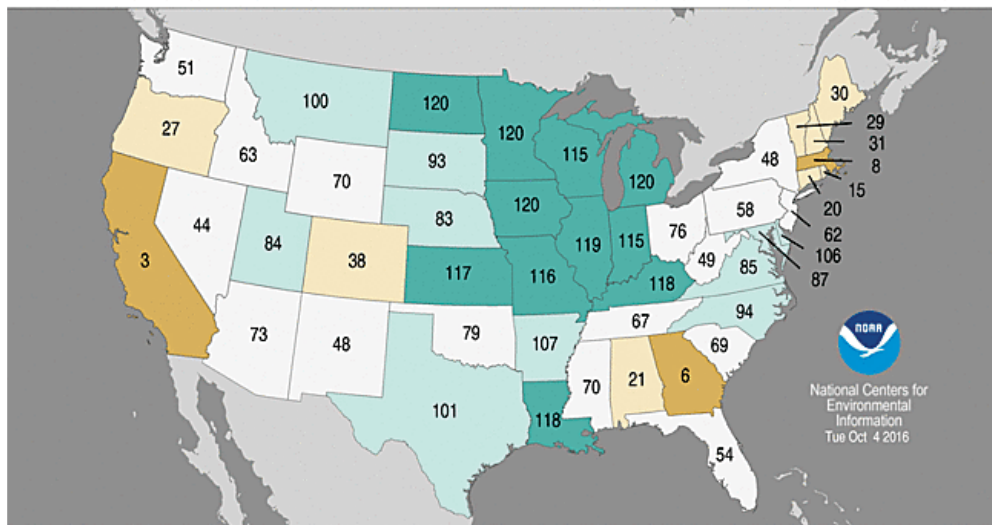


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7

## Statewide Precipitation Ranks July–September 2016 Period: 1895–2016

中期至收成  
大部分黃豆生產州有  
高於平均的  
**降雨**  
除了東南部發生乾旱  
之外



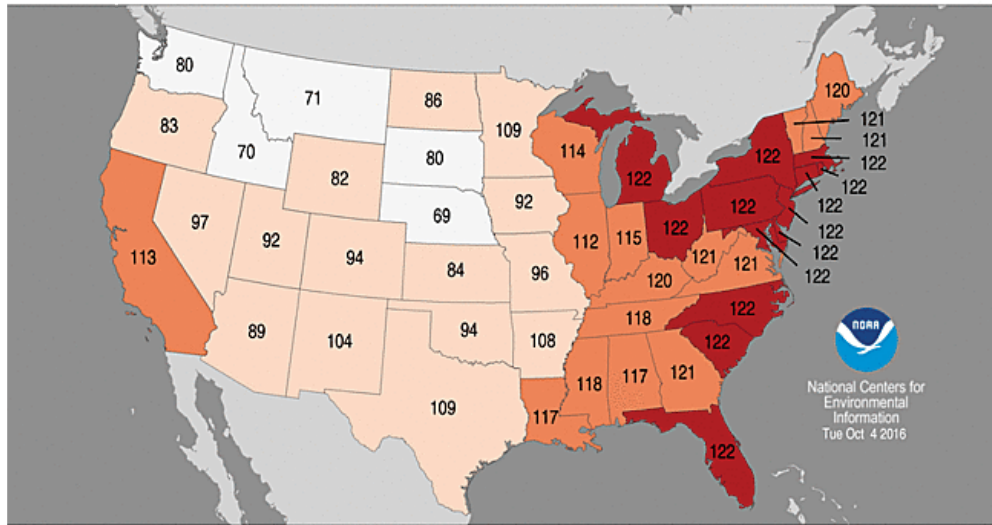
National Centers for  
Environmental  
Information  
Tue Oct 4 2016



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8

# Statewide Average Temperature Ranks July–September 2016 Period: 1895–2016



National Centers for  
Environmental  
Information  
Tue Oct 4 2016

中期至收成  
溫暖

氣溫

全美經歷了有史以來  
最熱的六月



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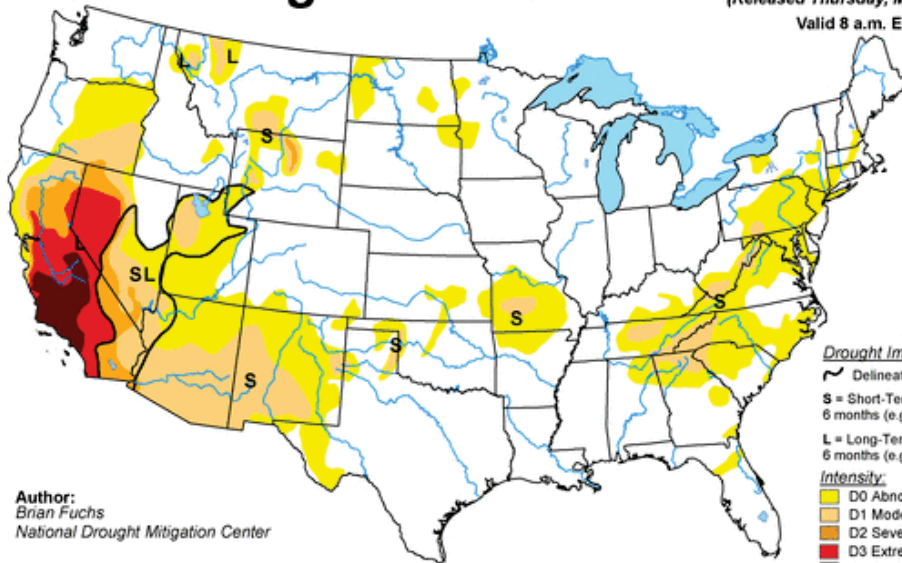
9

## U.S. Drought Monitor

May 3, 2016

(Released Thursday, May 5, 2016)

Valid 8 a.m. EDT



Author:  
Brian Fuchs  
National Drought Mitigation Center

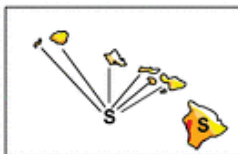
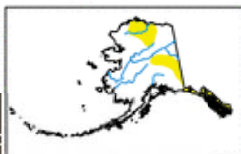
### Drought Impact Types:

~ Delineates dominant impacts  
S = Short-Term, typically less than  
6 months (e.g. agriculture, grasslands)  
L = Long-Term, typically greater than  
6 months (e.g. hydrology, ecology)

### Intensity:

D0 Abnormally Dry  
D1 Moderate Drought  
D2 Severe Drought  
D3 Extreme Drought  
D4 Exceptional Drought

The Drought Monitor focuses on broad-  
scale conditions. Local conditions may  
vary. See accompanying text summary for  
forecast statements.



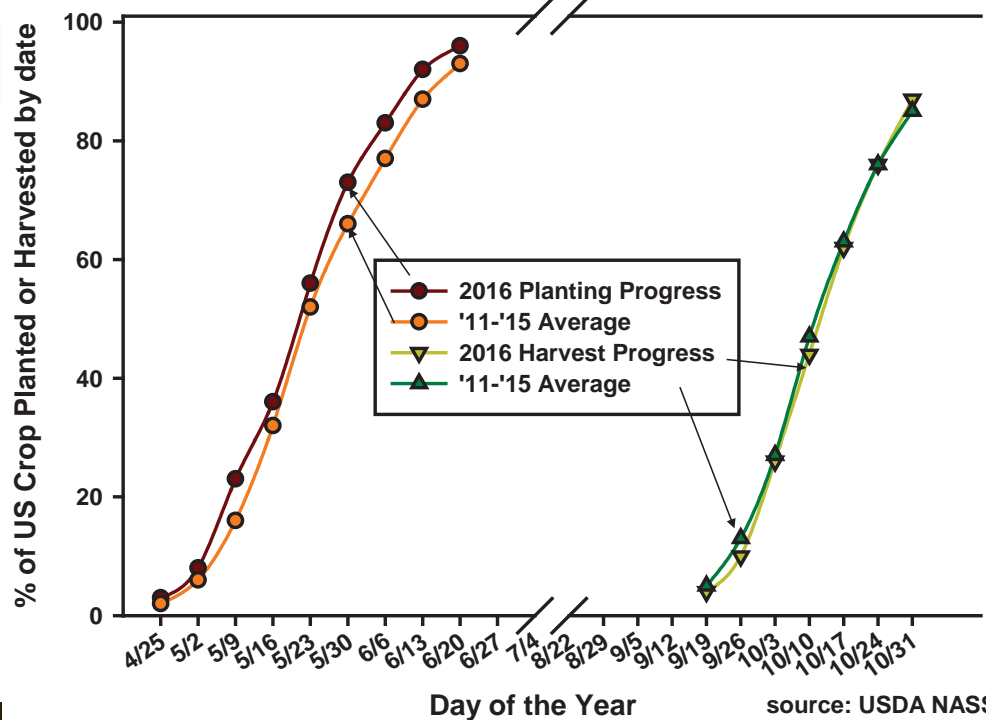
<http://droughtmonitor.unl.edu/>



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10

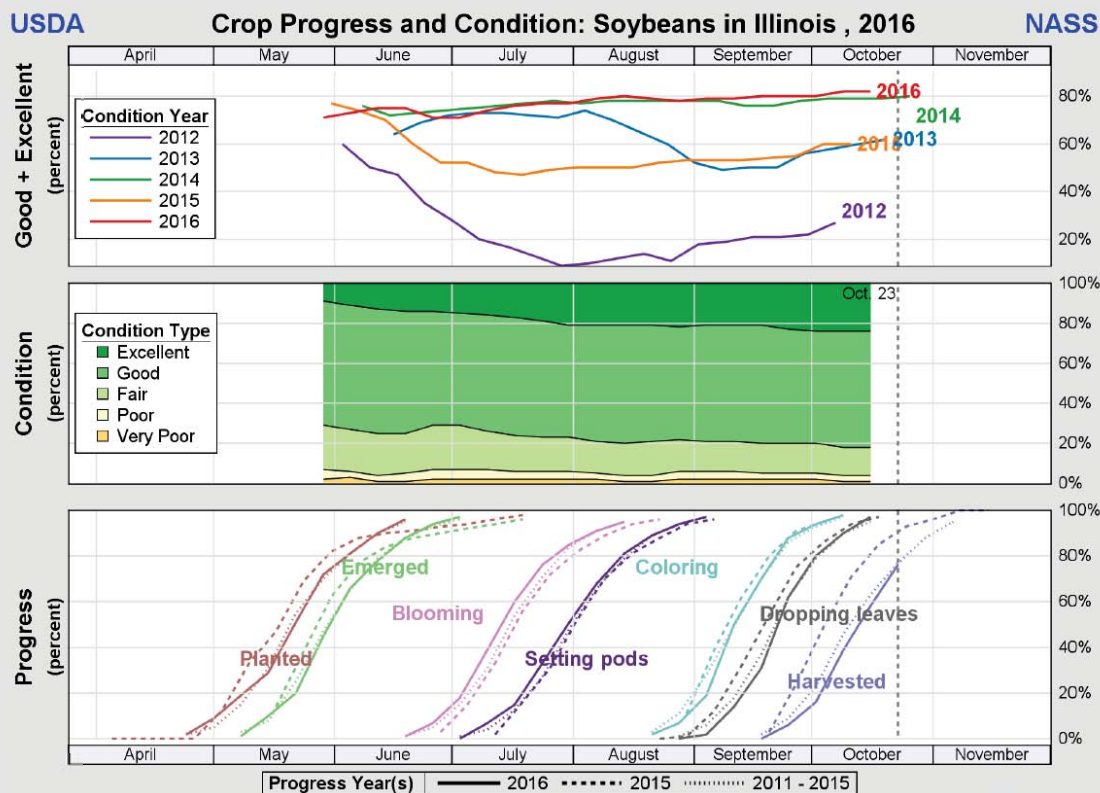
# 美國黃豆種植及收成進度 US Soybean Planting and Harvest Progress



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11

伊利諾州-  
1700萬公噸

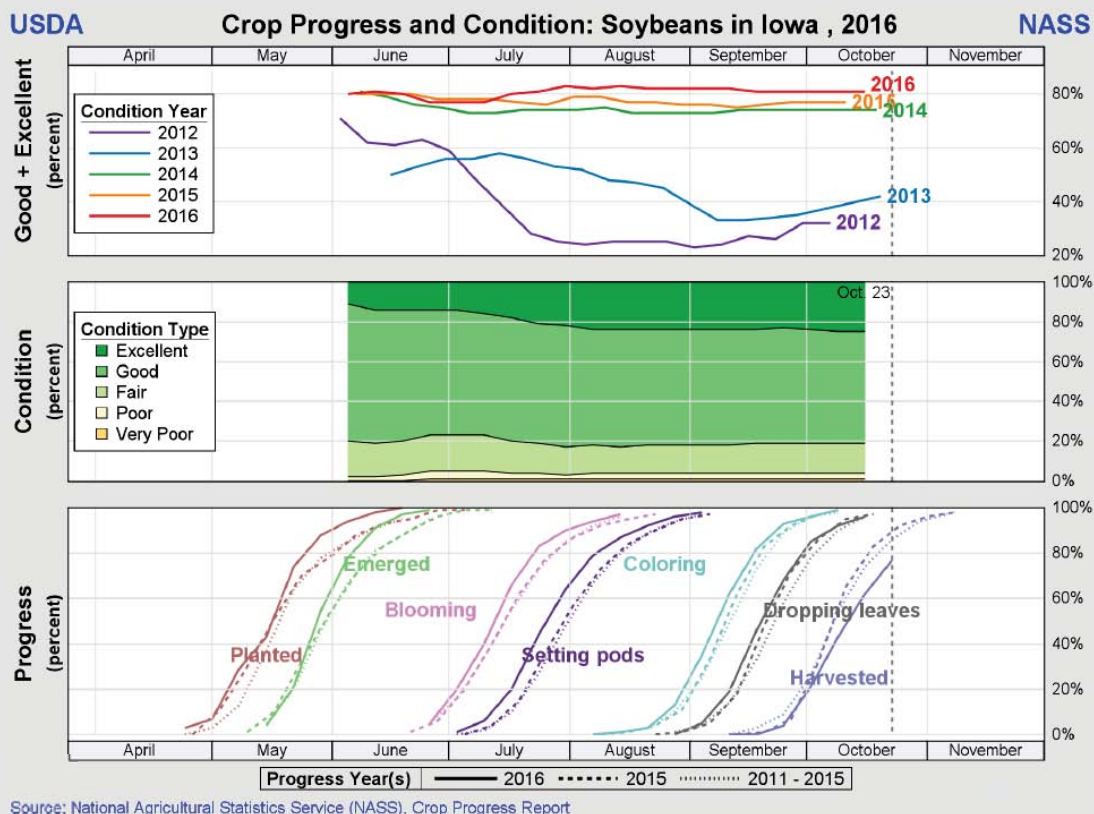


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愛荷華州 –  
1500萬公噸



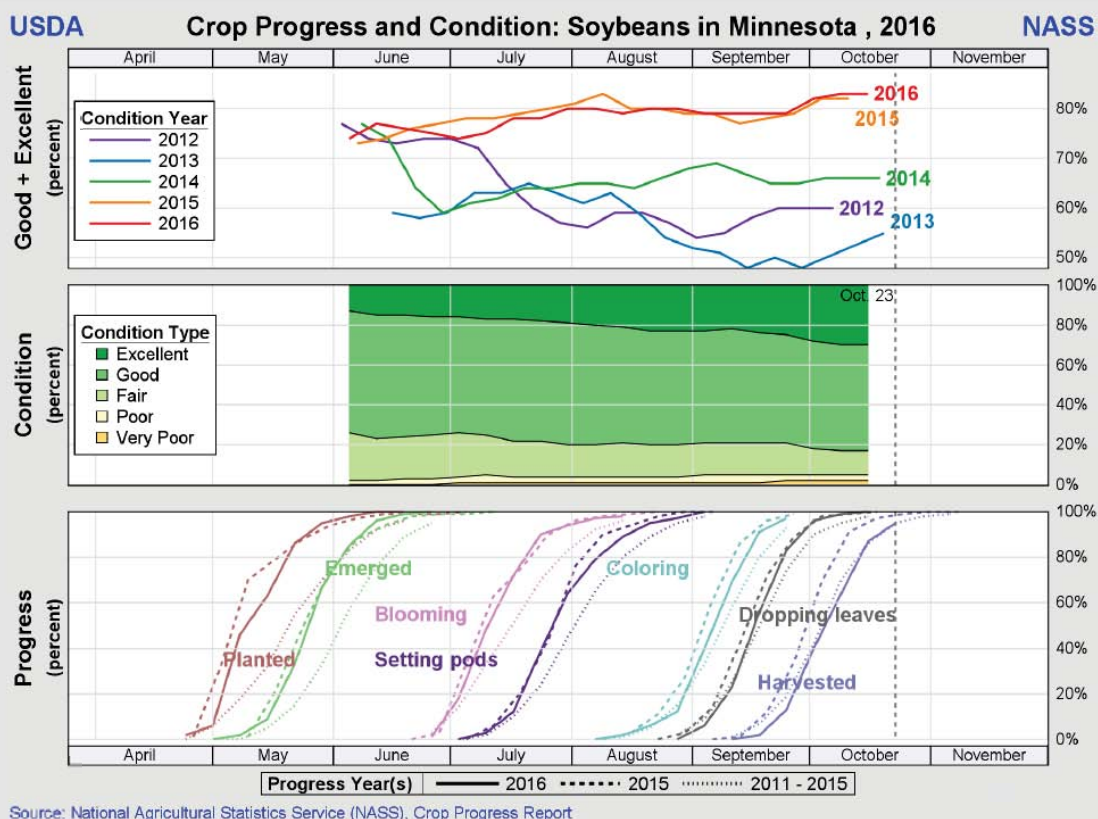
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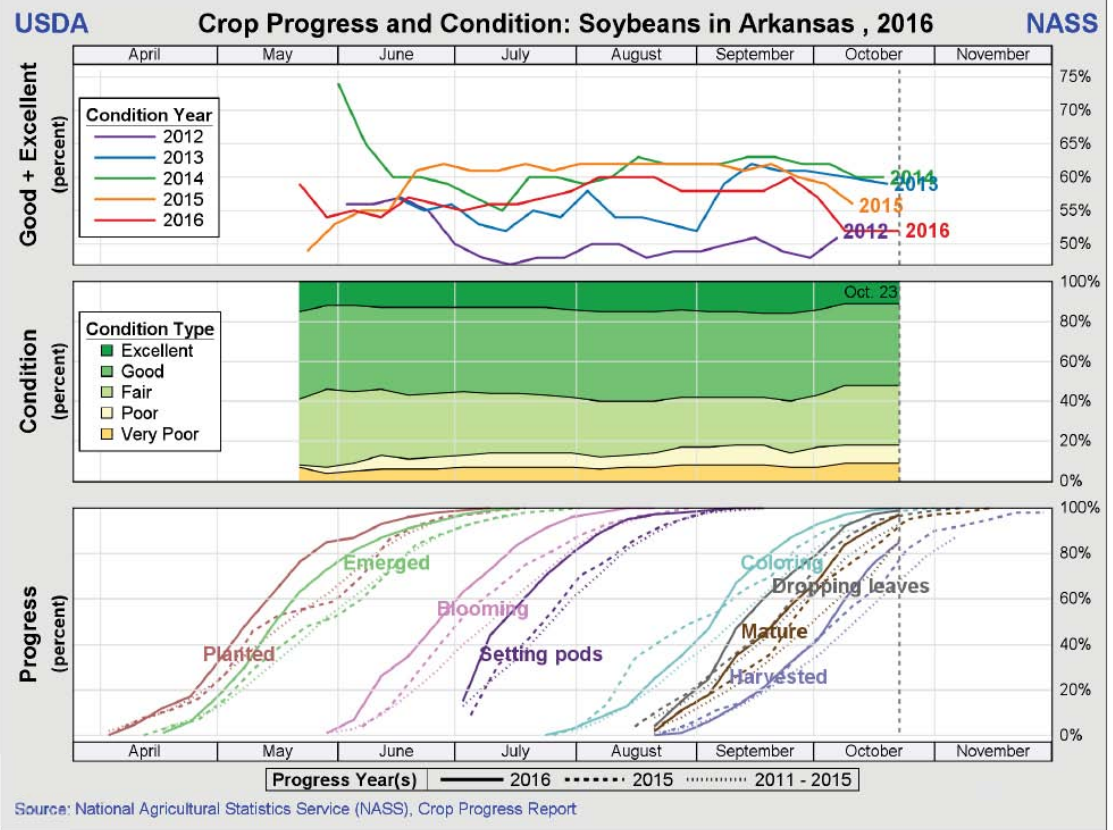
明尼蘇達州 –  
1010萬公噸



U.S. SOY for a growing



阿肯色州-  
990萬公噸



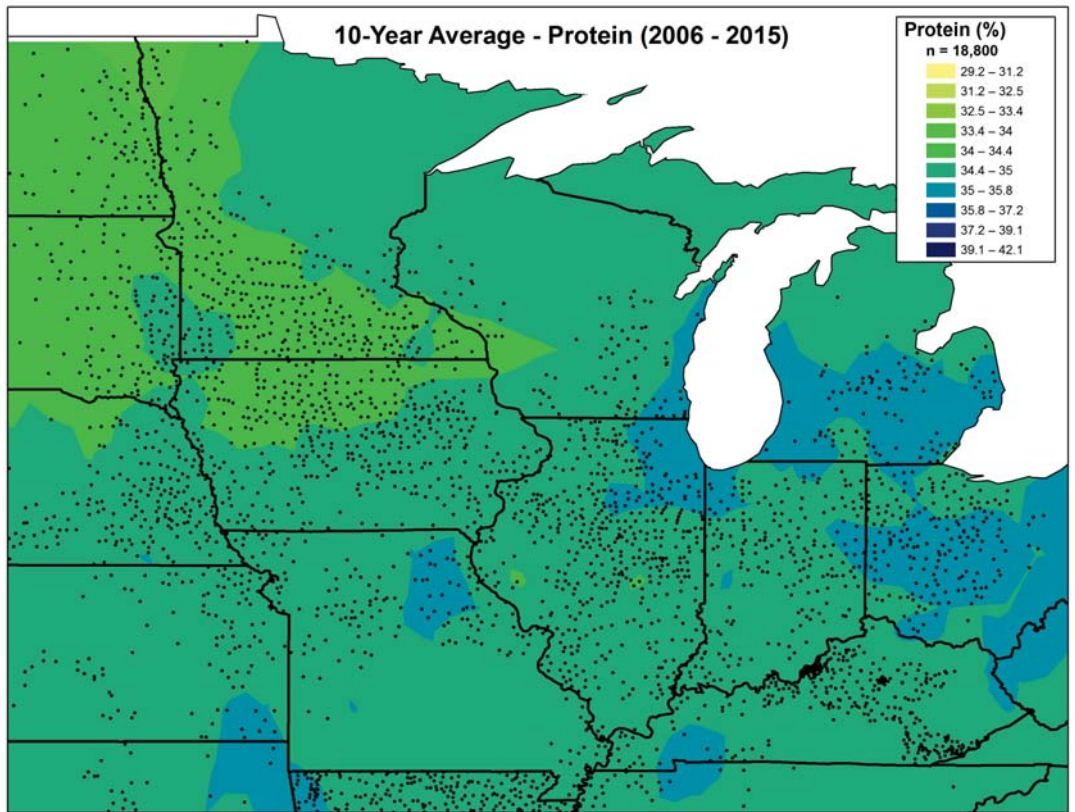
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## 第2部分

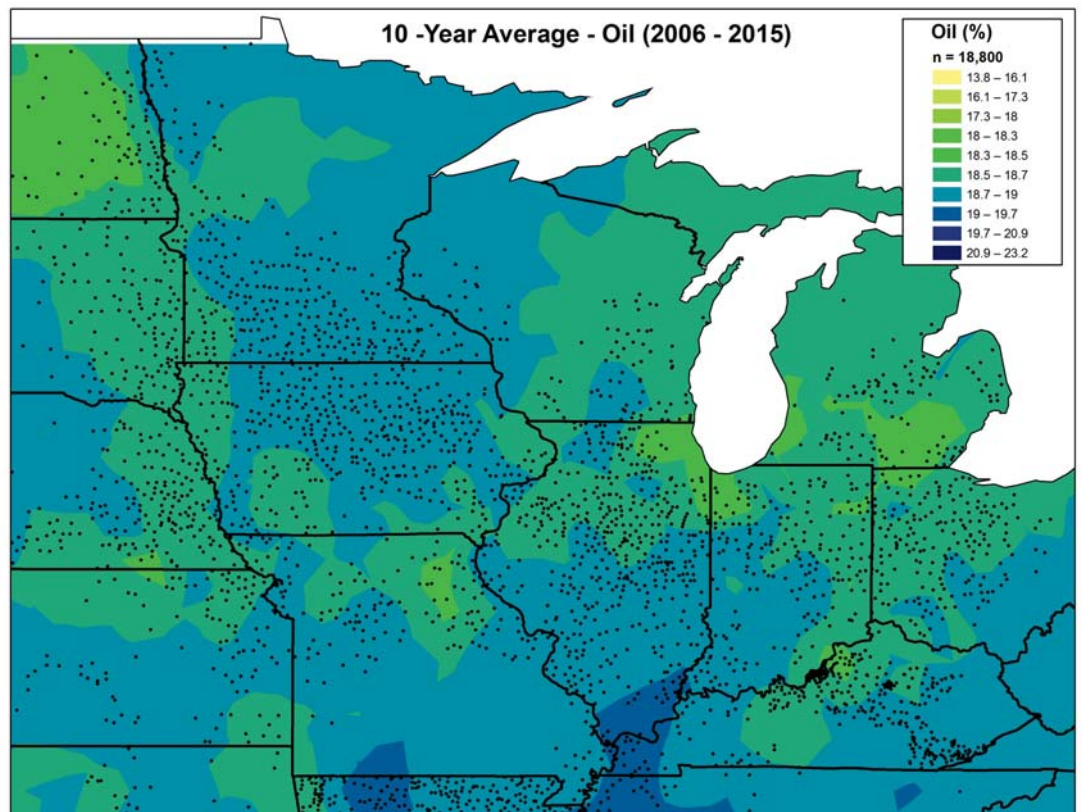
### 蛋白質與油脂的歷史演變



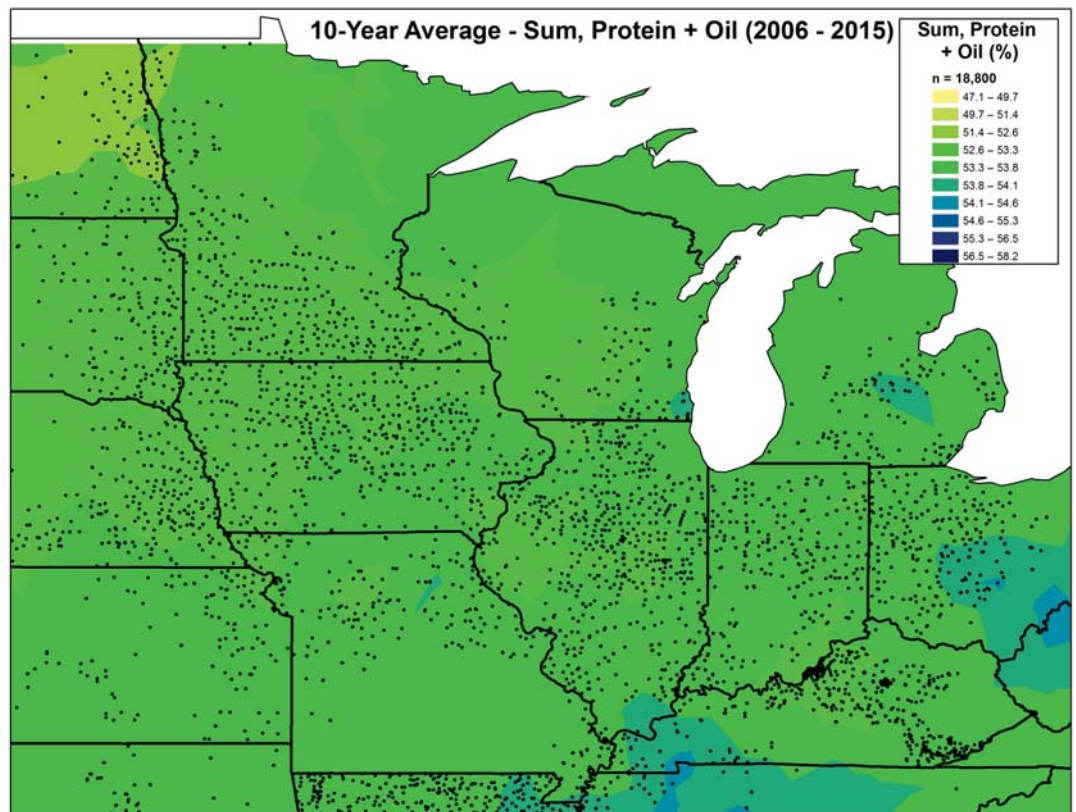
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## 環境對黃豆蛋白質和油脂的影響

- 特定位置的環境影響 (像是緯度、氣候和土壤型態) 會影響長期的品質趨勢
- 然而，每年氣候的變化模式會影響到黃豆品質逐年變化的區間
- 降雨模式對黃豆品質有最大的影響
  - 種植季節初期的過度的降雨會降低種籽中的蛋白質含量
  - 在籽實灌漿(Seed Filling)階段遇到乾旱會使得品質惡化



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# 第3部分

## 2016 年調查結果




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21

## 2016 年調查方法

在八月，採樣套件已經依據各州的黃豆產量，郵寄給 **5,228**位黃豆農民。  
截至**10月 24日**，已經回收**1320**個樣本，進行分析



PLEASE SEND SAMPLES BY OCTOBER 24



### 2016 Soybean Quality Survey

Town nearest field sampled (zip code or name): \_\_\_\_\_

Variety (brand/company & variety name): \_\_\_\_\_

If specialty variety, please check below:

Non-GMO ☐ High oleic ☐ Food grade ☐

Questions? Call Dr. Seth Naeve (612) 625-4298 or email at [naeve002@umn.edu](mailto:naeve002@umn.edu)


Please note changes to name or address:

Keith Adams \_\_\_\_\_

12495 Hemple Rd \_\_\_\_\_

Farmersville, OH \_\_\_\_\_

45325-9261 \_\_\_\_\_



樣本袋的前面




22

樣本袋的背面，詢問額外的種植資料



**USSEC**  
U.S. SOYBEAN EXPORT COUNCIL

**2016 U.S. Soybean Quality Survey**



**HY+Q**  
HIGH YIELD+QUALITY  
PROMOTED BY THE SOYBEAN CHECKOFF

Keith Adams

**PLEASE HELP US** put more value into your report by answering a few additional questions, because understanding agronomic practices can reveal new ways to maximize U.S. soybean demand and value.

Email (so we can send a link to a special report): \_\_\_\_\_

Phone: \_\_\_\_\_

| <u>Agronomic Practices</u> | <u>Yes or No</u> | PLANTING date: _____ |
|----------------------------|------------------|----------------------|
| - Nitrogen application?    | _____            | HARVEST date: _____  |
| - Sulfur application?      | _____            | YIELD: _____         |
| - Foliar fungicide?        | _____            |                      |
| - Foliar insecticide?      | _____            |                      |

Comments on your 2016 growing season \_\_\_\_\_

864



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23

## 資料收集過程說明

- 每個樣本的水份在收到後馬上記錄
- 種籽尺寸/重量 由樣本中取1000顆來計算
- 種籽尺寸/重量 以每100 顆重量的公克數為單位
- 夾雜物以所有非黃豆物料的重量百分比 來表示

Aquamatic 5200 Grain Moisture Meter



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## 2016 年調查方法 蛋白質和油脂

- 使用Perten® 二極體陣列儀中近紅外線光譜系統分析樣本的蛋白質和油脂含量
- 區分為各州的平均蛋白質和油脂值
- 地區與全美平均值根據預估的2016年產量的權重平均值來決定

Diode Array 7250  
At-line & Lab NIR Analysis System



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| Region                            | Number of Samples | Protein (13%) | Change from 2015 | Oil (13%) | Change from 2015 | Seed Weight (g/100 seeds) |
|-----------------------------------|-------------------|---------------|------------------|-----------|------------------|---------------------------|
| USA Average                       | 1,320             | 34.3          |                  | 19.3      |                  | 16.5                      |
| Average of 2016 Crop <sup>†</sup> |                   | 34.4          | +0.1             | 19.3      | -0.5             | 16.3                      |
| US 2006-2015 Average <sup>†</sup> |                   | 34.7          |                  | 18.8      |                  |                           |

<sup>†</sup>US average values weighted based on estimated production by state, as estimated by USDA, NASS Crop Production Report (October, 2016)



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| Region <sup>†</sup> | Number of Samples | Protein (13%) | Change from 2015 | Oil (13%) | Change from 2015 | Seed Weight (g/100 seeds) |
|---------------------|-------------------|---------------|------------------|-----------|------------------|---------------------------|
| Western Corn Belt   | 751               | 34.0          | -0.1             | 19.1      | -0.5             | 16.4                      |
| Eastern Corn Belt   | 450               | 34.6          | +0.3             | 19.4      | -0.3             | 17.1                      |
| Midsouth            | 94                | 35.2          | +0.6             | 19.7      | -0.5             | 14.5                      |
| Southeast           | 6                 | 33.7          | -1.1             | 20.3      | -0.2             | 14.6                      |
| East Coast          | 19                | 35.2          | +0.2             | 19.6      | -0.2             | 15.0                      |

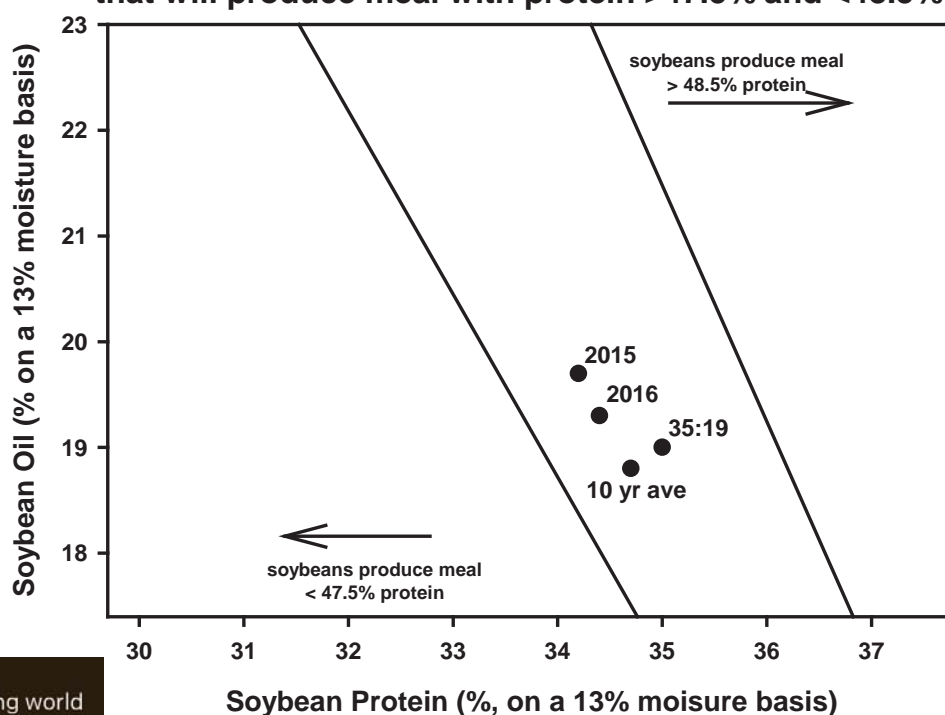
<sup>†</sup>Regional average values weighted based on estimated production by state, as estimates by USAD, NASS Crop Production Report (October 2016)



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27

### Soybean seed protein and oil combinations that will produce meal with protein >47.5% and <48.5%

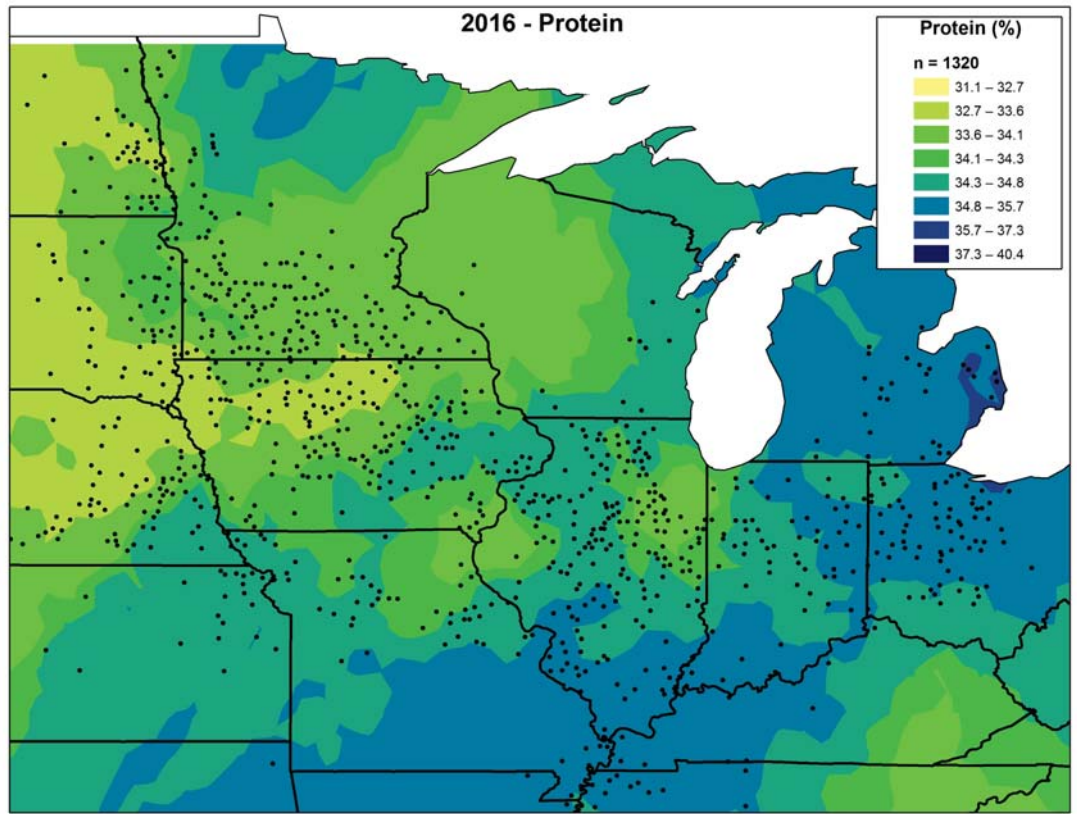


-依據  
Brumm 和 Hurburgh (1990)  
SPROC 模式  
-依據Hurburgh (2006)的修訂

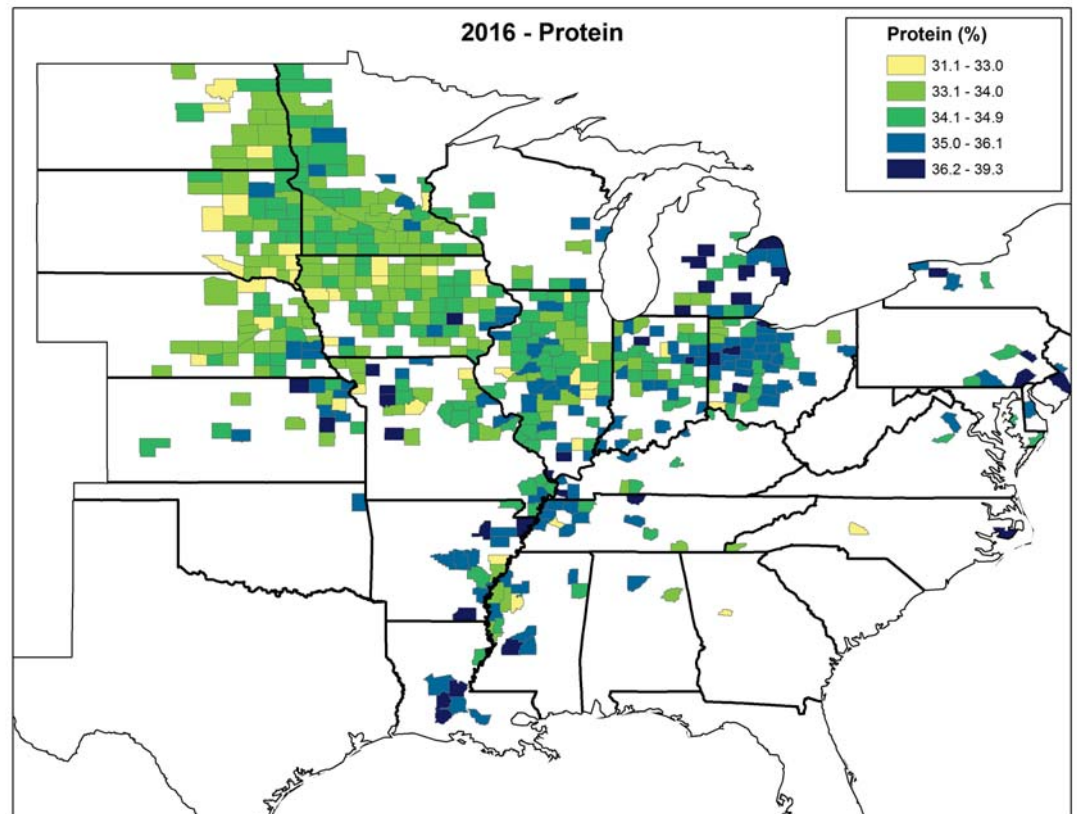


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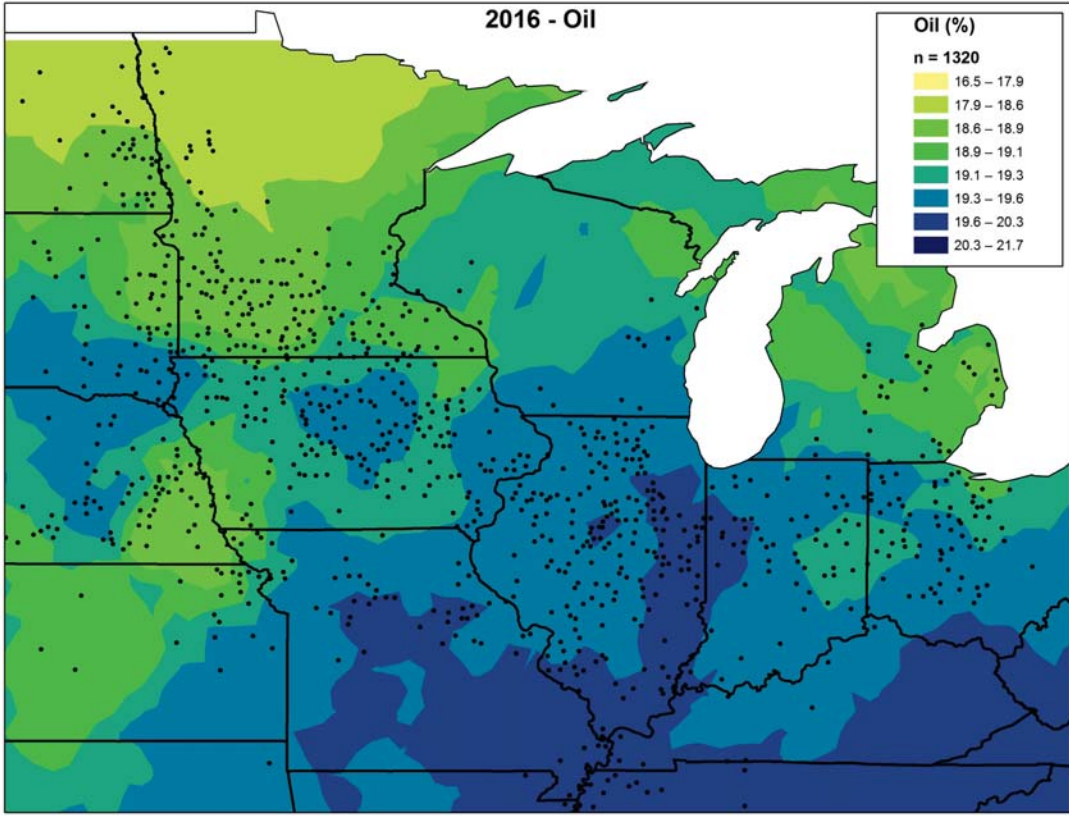
28



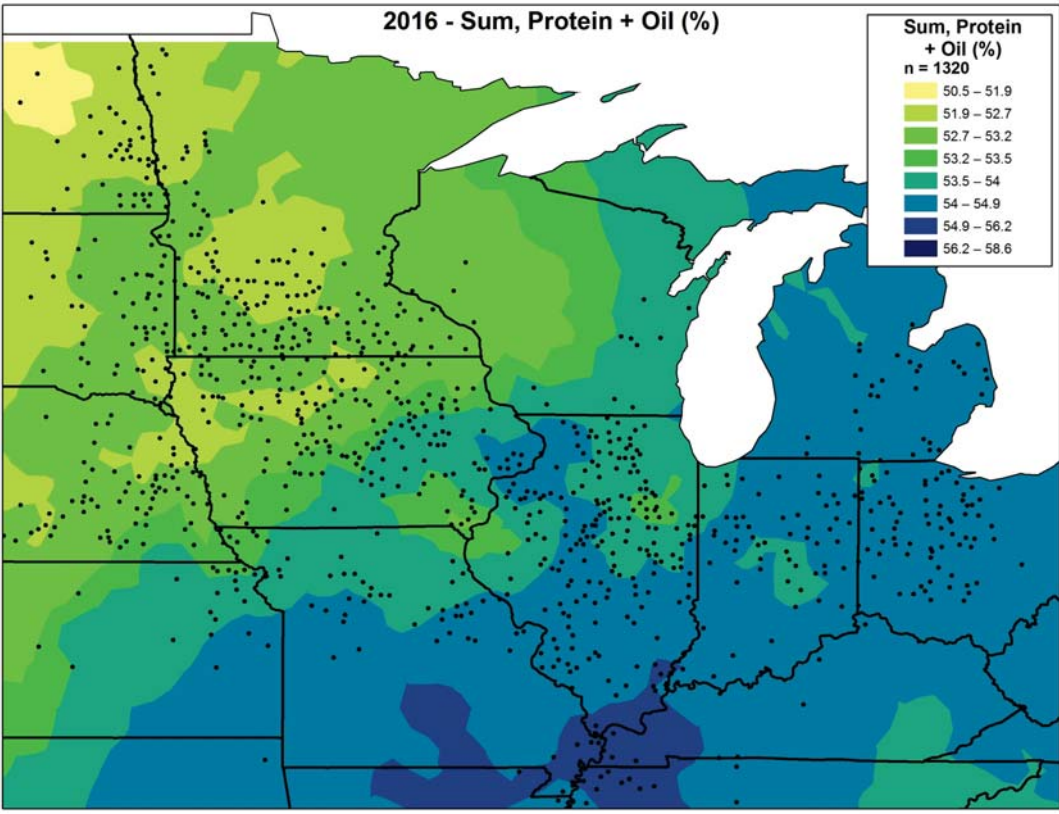
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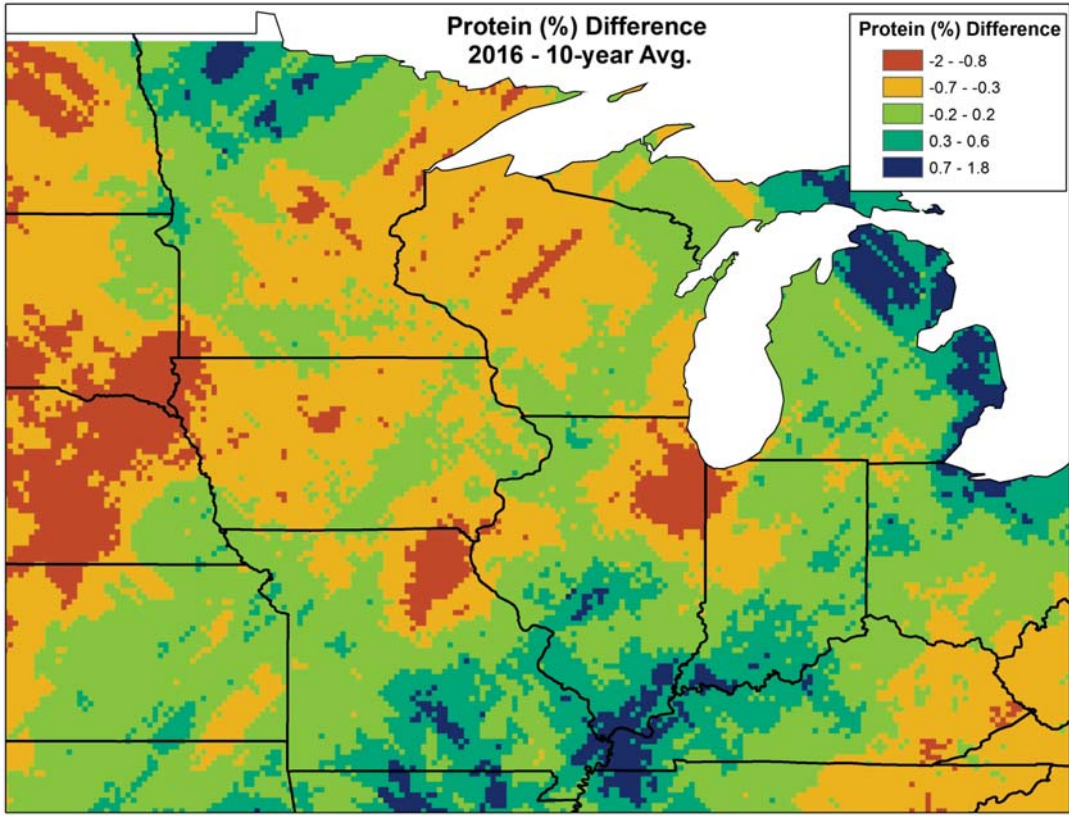
U.S. SOY for a growing world



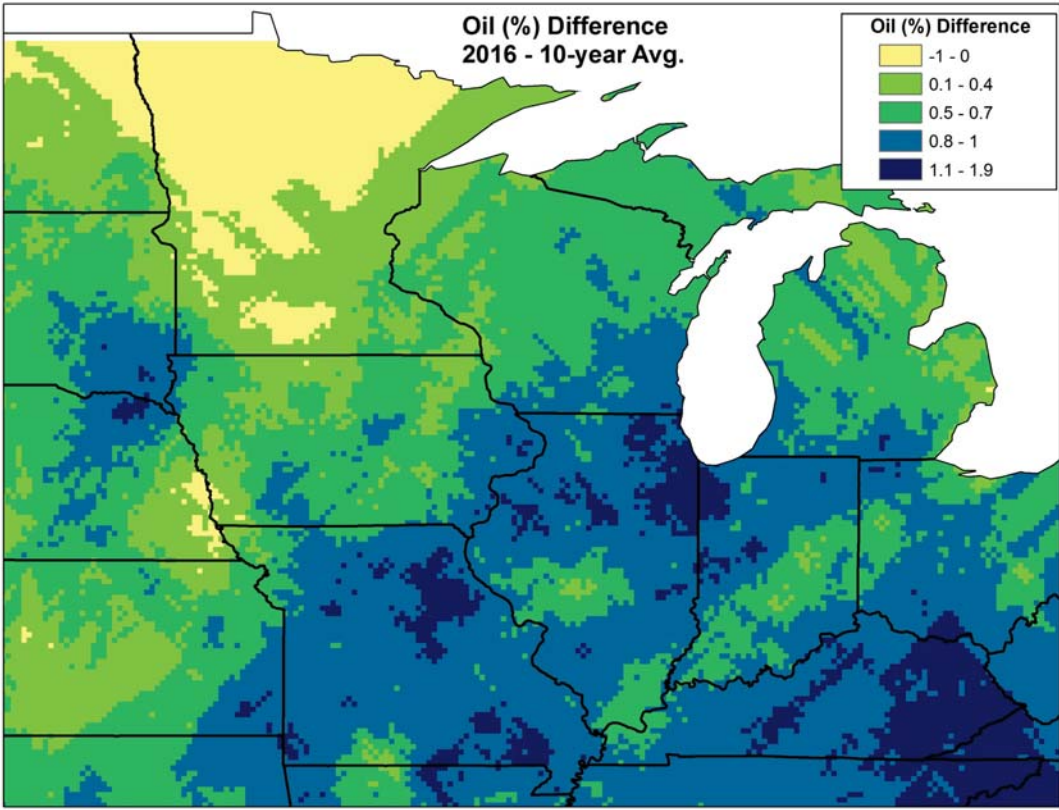
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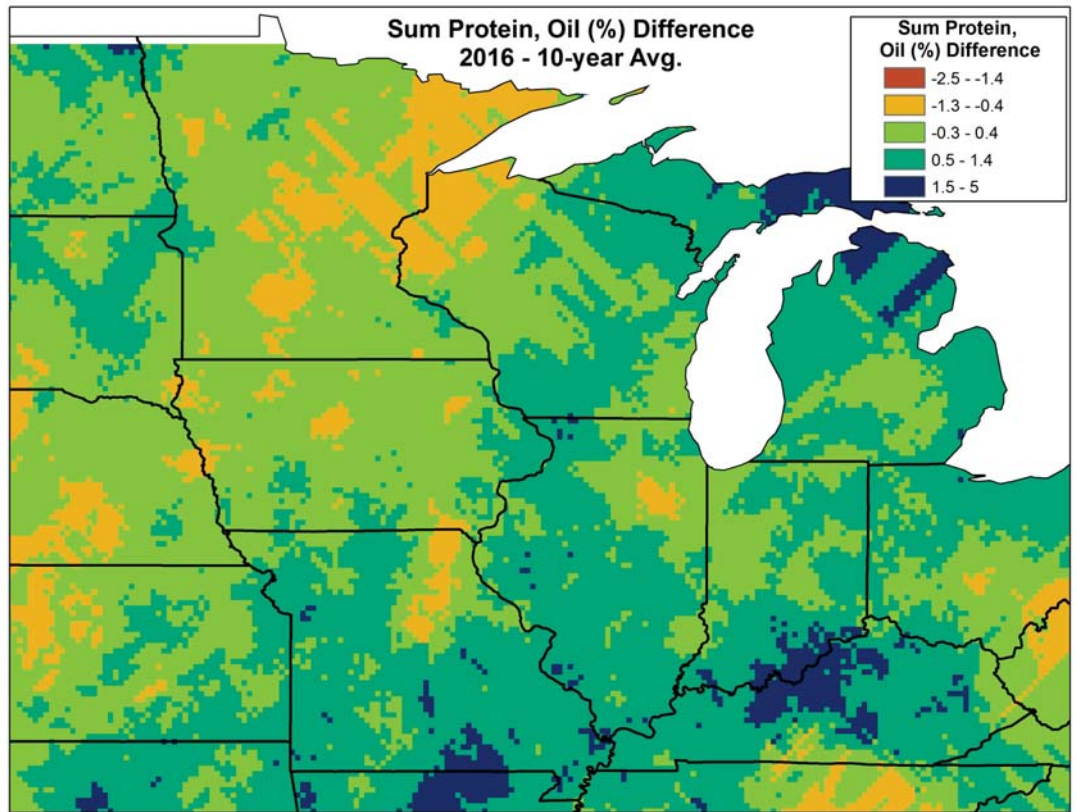
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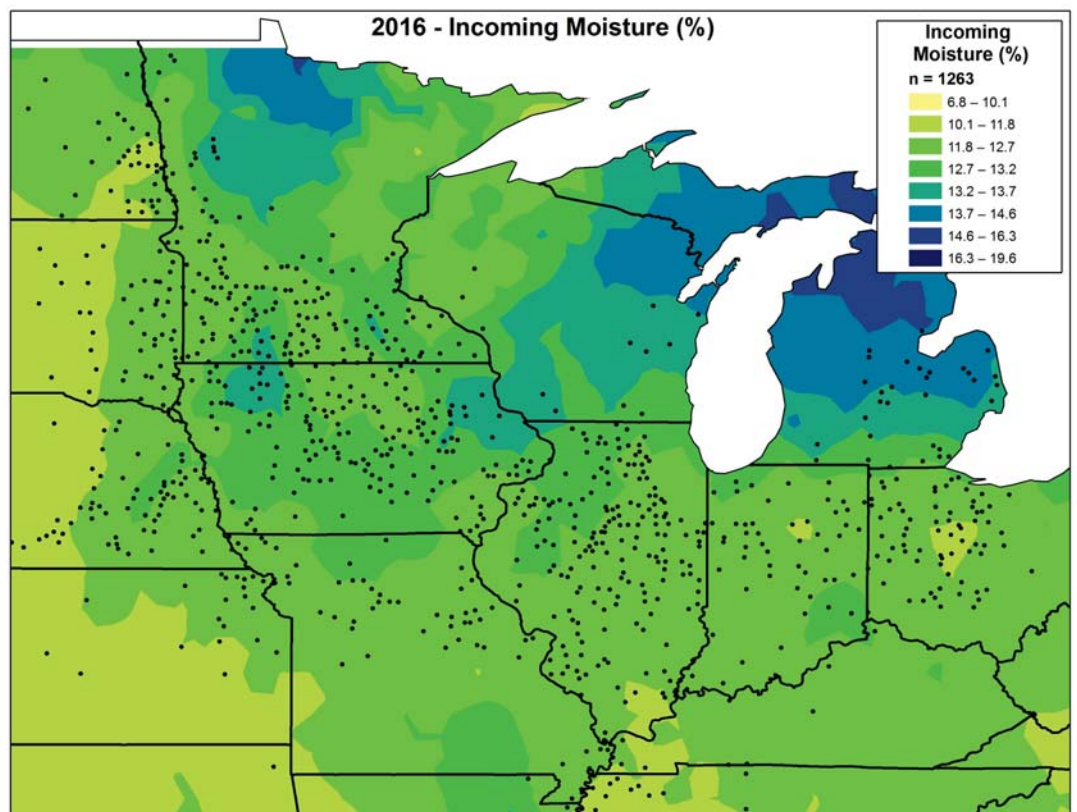
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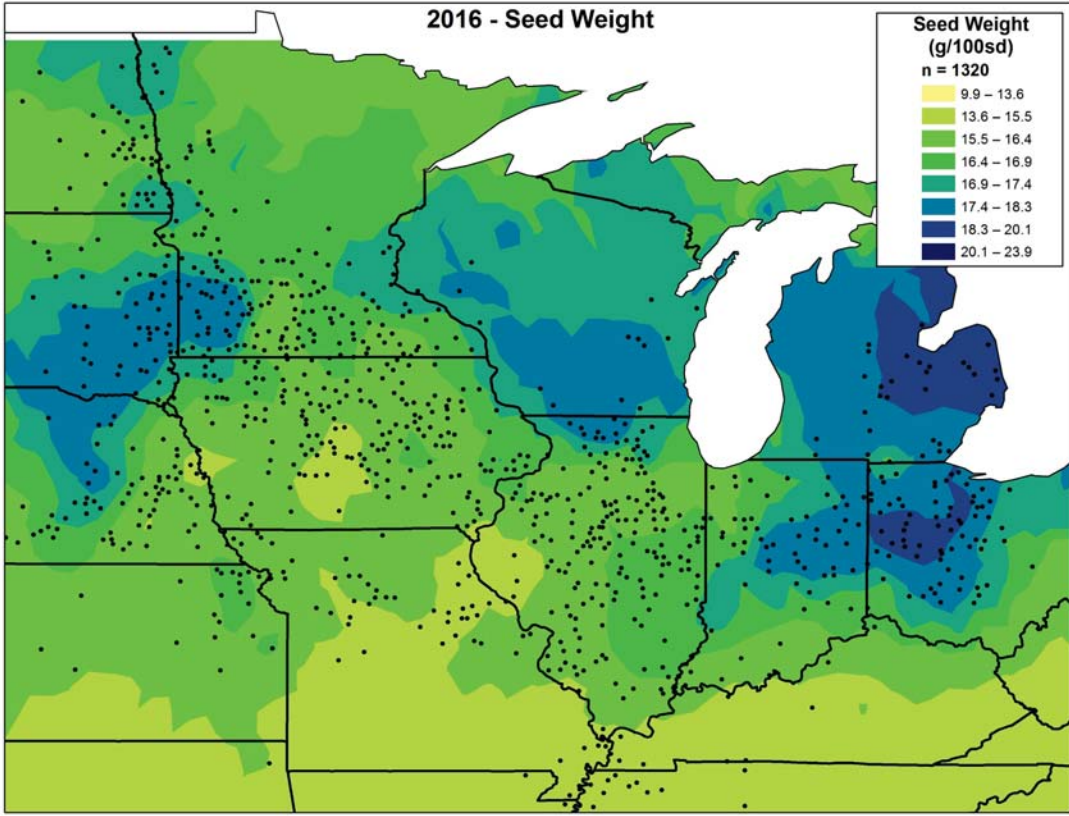
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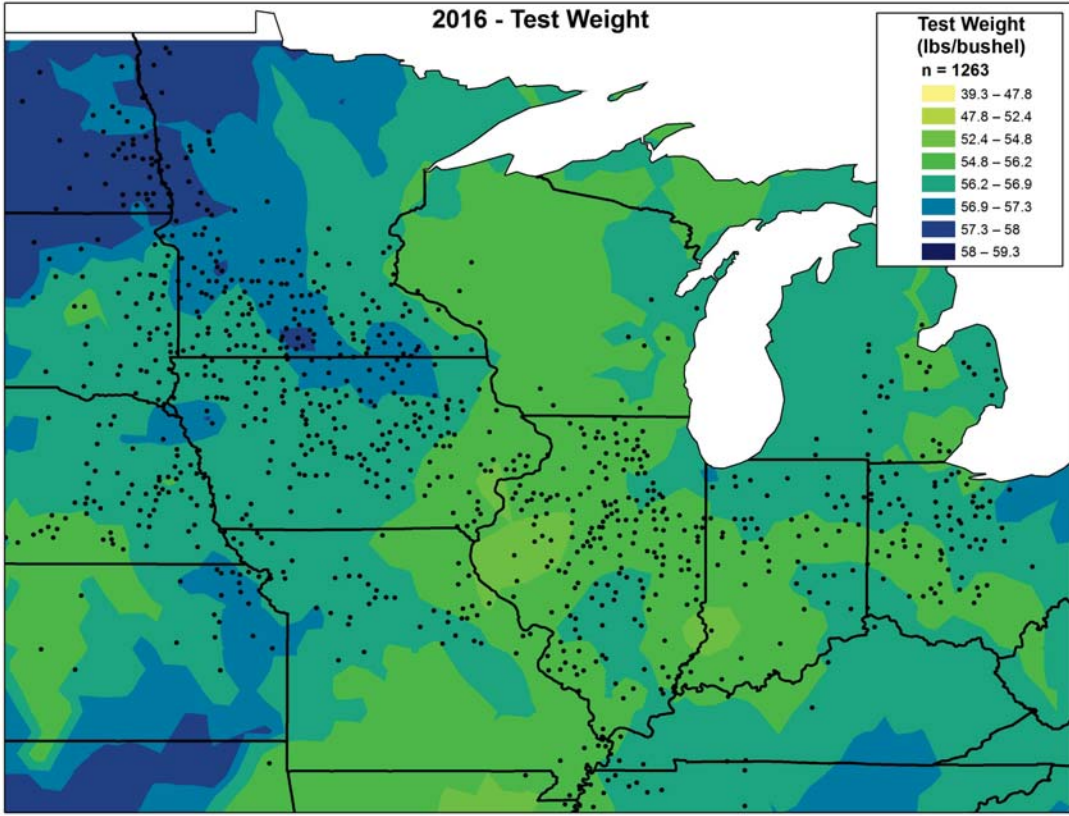
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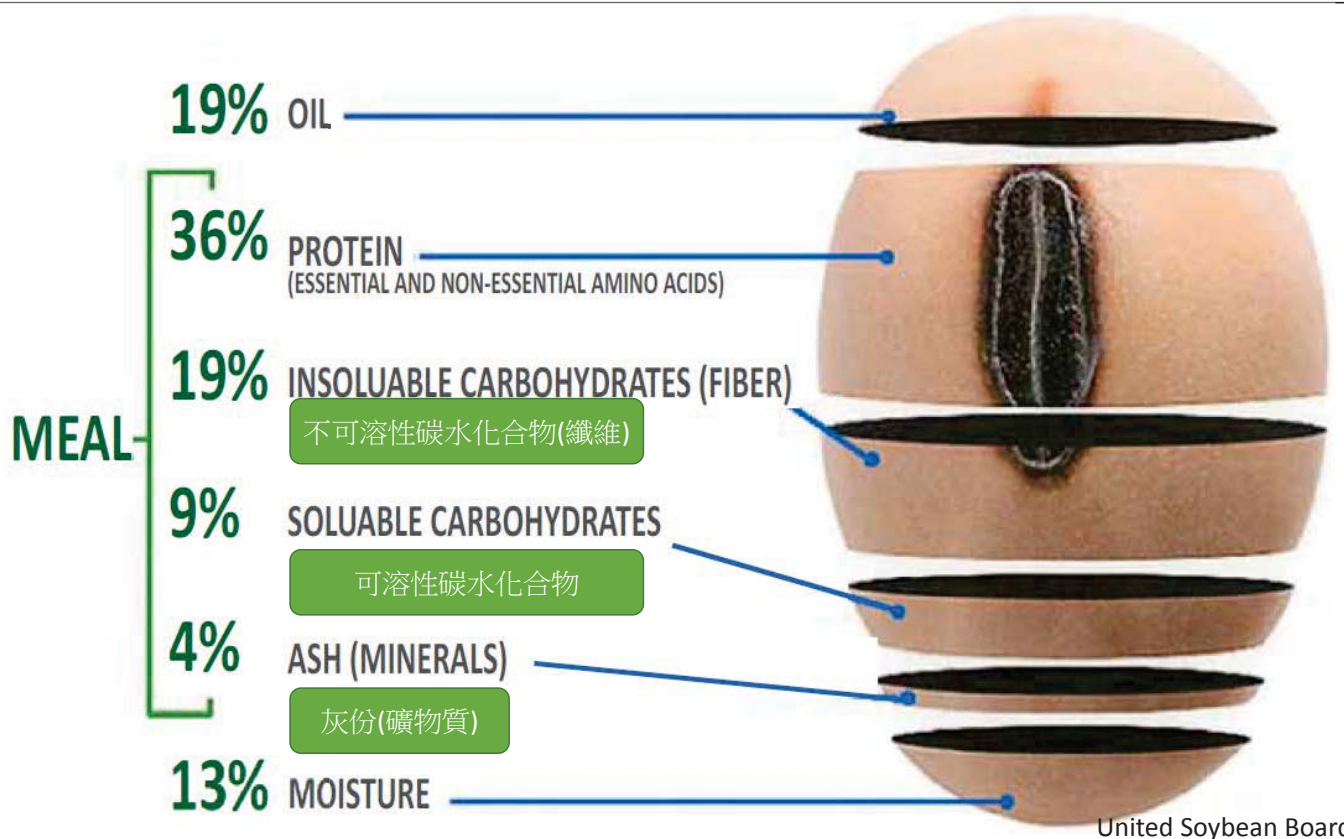
# 第4部分

## 測定黃豆價值更好的方法



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39



## 測定黃豆價值更好的方法

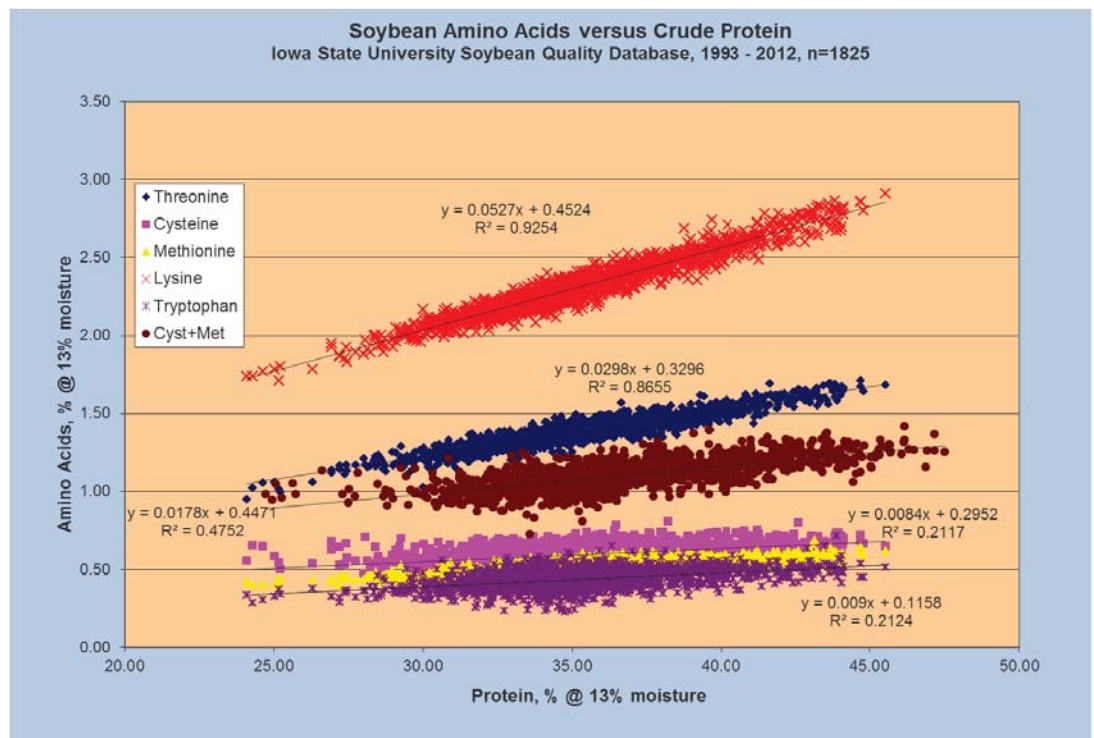
- 黃豆和黃豆粕主要以非直接檢測方式-「粗蛋白」含量
- 粗蛋白可能不是檢測黃豆（或黃豆粕）的最佳方法
  - 大家認定較高蛋白質的會含有超過預期的總氨基酸 (純蛋白質)
  - 無蛋白質品質相關資訊 (氨基酸的相對平衡)
- 在正式與非正式餵養實驗中一再顯示，以蛋白質品質來看，美國黃豆粕表現超出預期!



## Ravindran et al. (2014)

- 「*整體而言，依據代謝能來看，美國黃豆粕比阿根廷及印度的黃豆粕有更高的營養價值[蔗糖含量較高]、可消化性粗蛋白及可消化性氨基酸。*」
- 「*或許目前研究的有趣發現為黃豆粕中粗蛋白的含量與營養品質之間並無相關性。*」

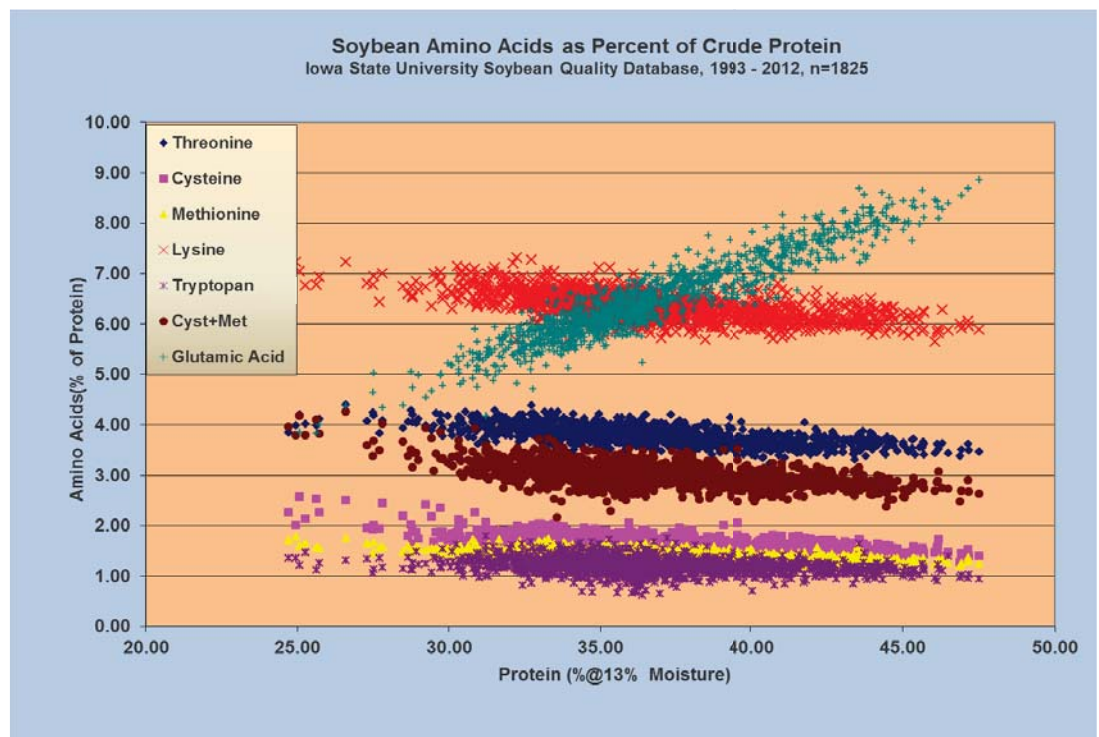




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Charles Hurburgh – Iowa State University

43



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Charles Hurburgh – Iowa State University

44

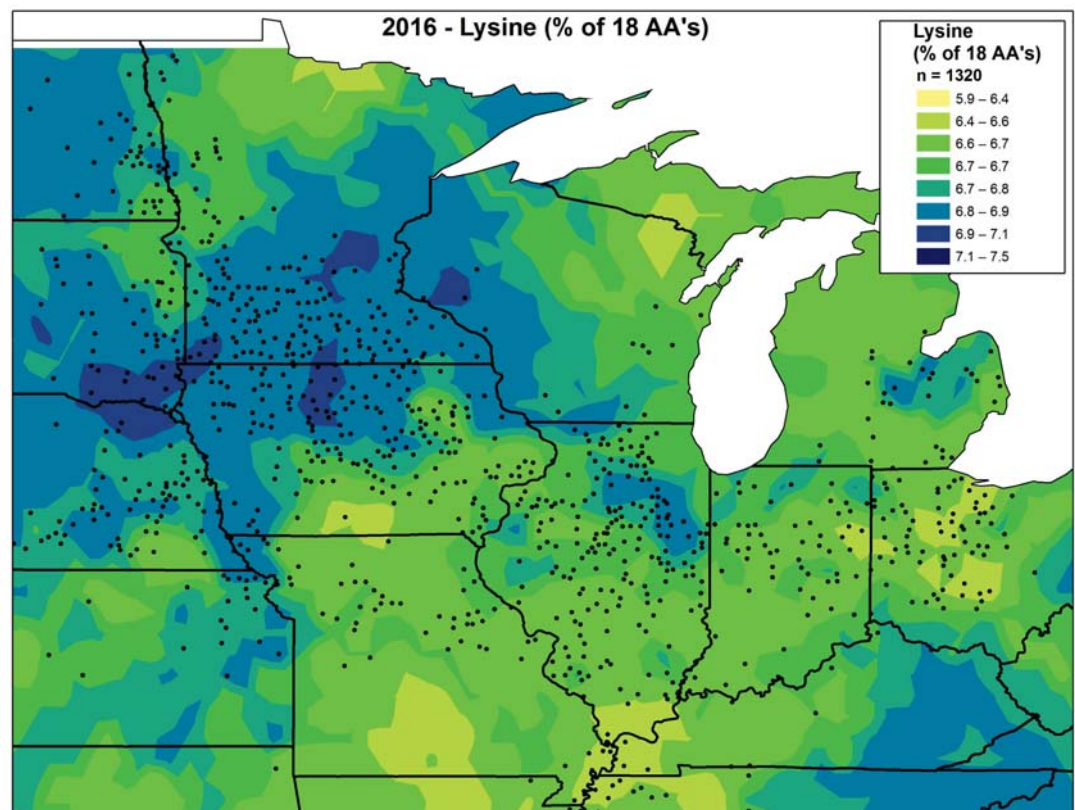
| Region <sup>†</sup> | Number of Samples | Protein (13%) | Lysine (%18AAs) | Change from 2015 | 5 EAAs (%18AAs) | Change from 2015 |
|---------------------|-------------------|---------------|-----------------|------------------|-----------------|------------------|
| Western Corn Belt   | 751               | 34.0          | 6.8             | +0.1             | 14.6            | -0.1             |
| Eastern Corn Belt   | 450               | 34.6          | 6.7             | 0.0              | 14.4            | -0.2             |
| Midsouth            | 94                | 35.2          | 6.6             | -0.1             | 14.4            | -0.2             |
| Southeast           | 6                 | 33.7          | 6.7             | 0.0              | 14.5            | -0.1             |
| East Coast          | 19                | 35.2          | 6.7             | 0.0              | 14.4            | -0.1             |

<sup>†</sup>Regional average values weighted based on estimated production by state, as estimates by USAD, NASS Crop Production Report (October 2016)

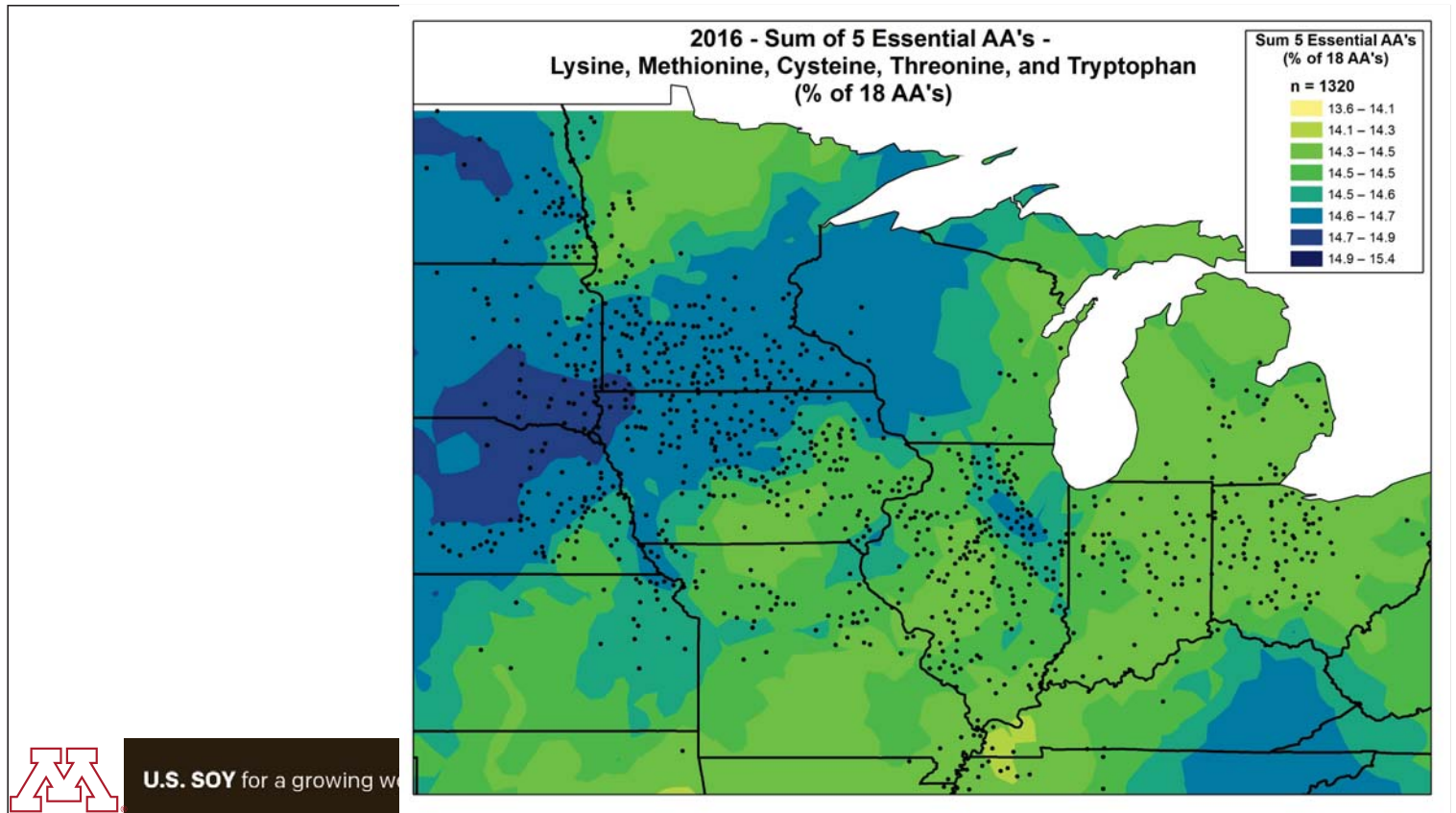
<sup>‡</sup>Five essential amino acids: cysteine, lysine, methionine, threonine, tryptophan



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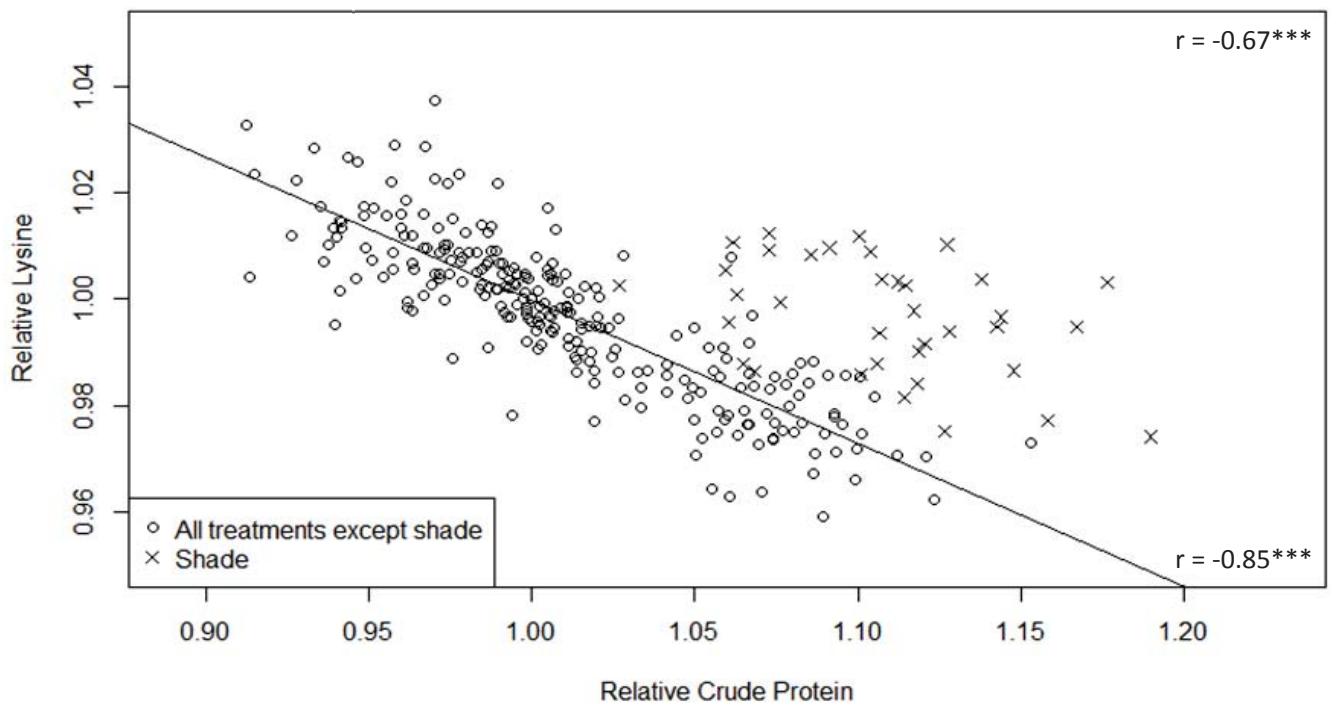
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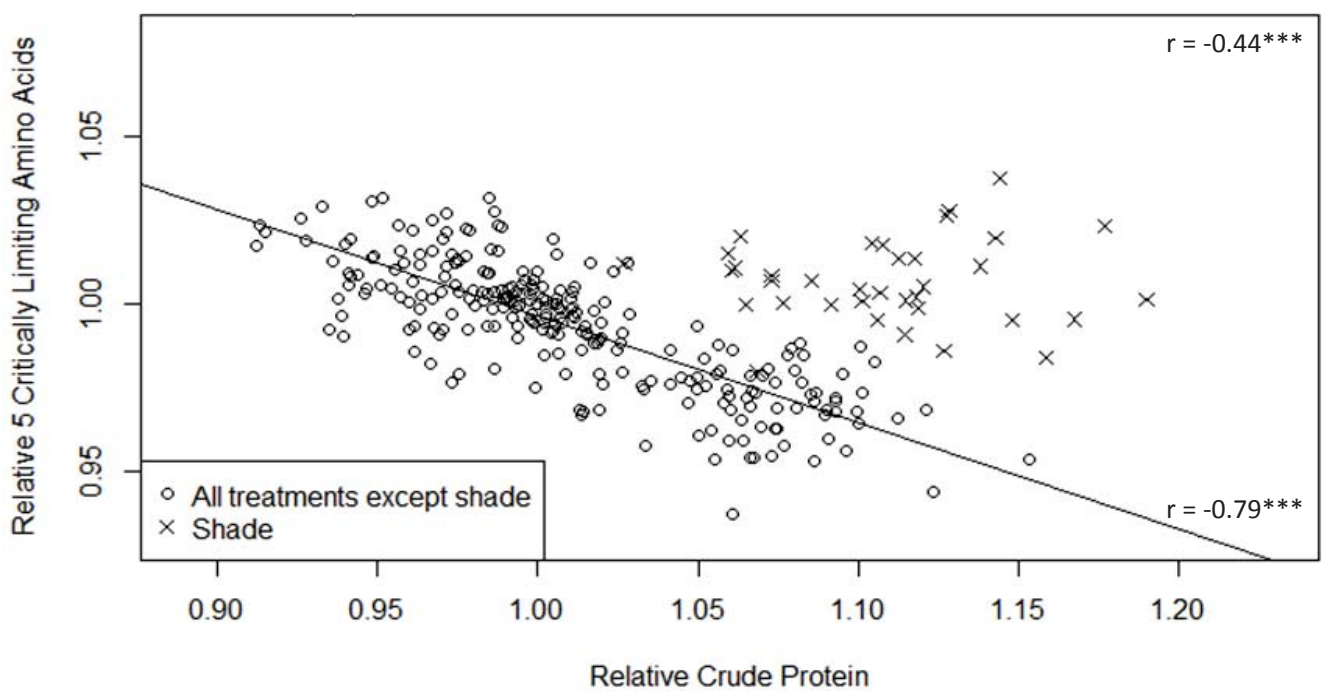
所以，為什麼粗蛋白 (N) 不是一個完整的品質測定方式？



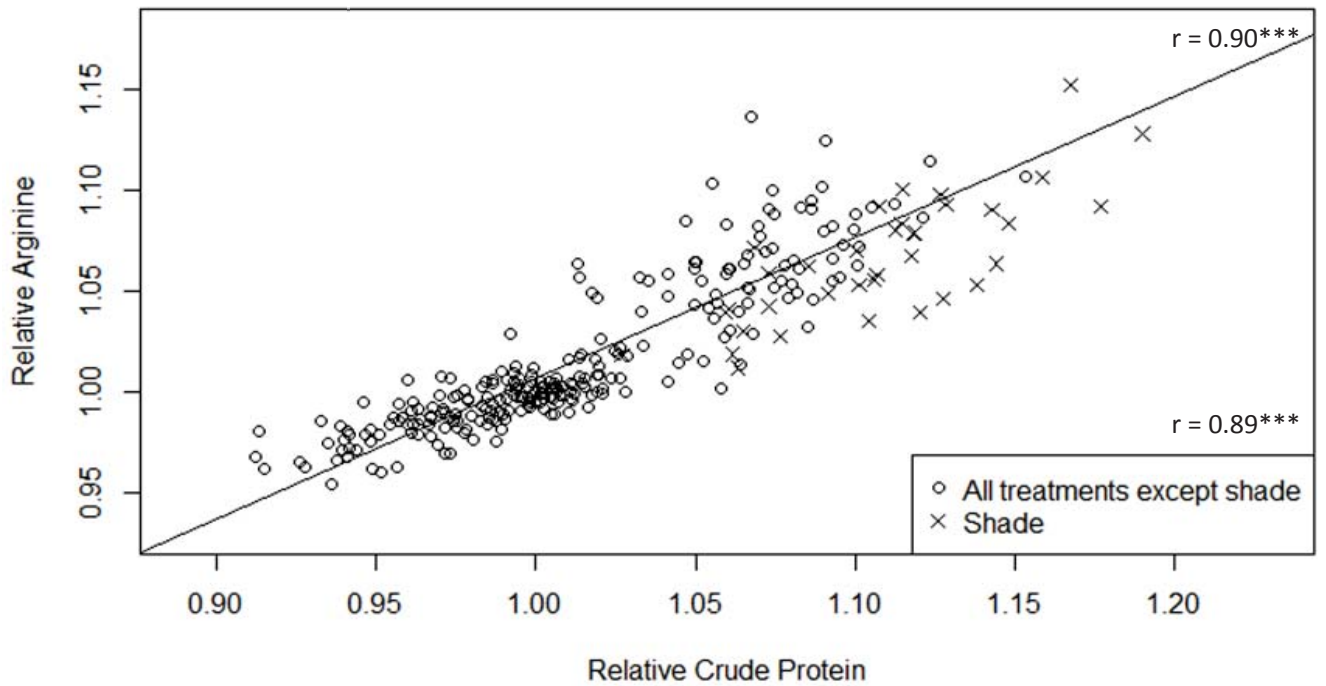
## 離氨酸對蛋白質的相對含量



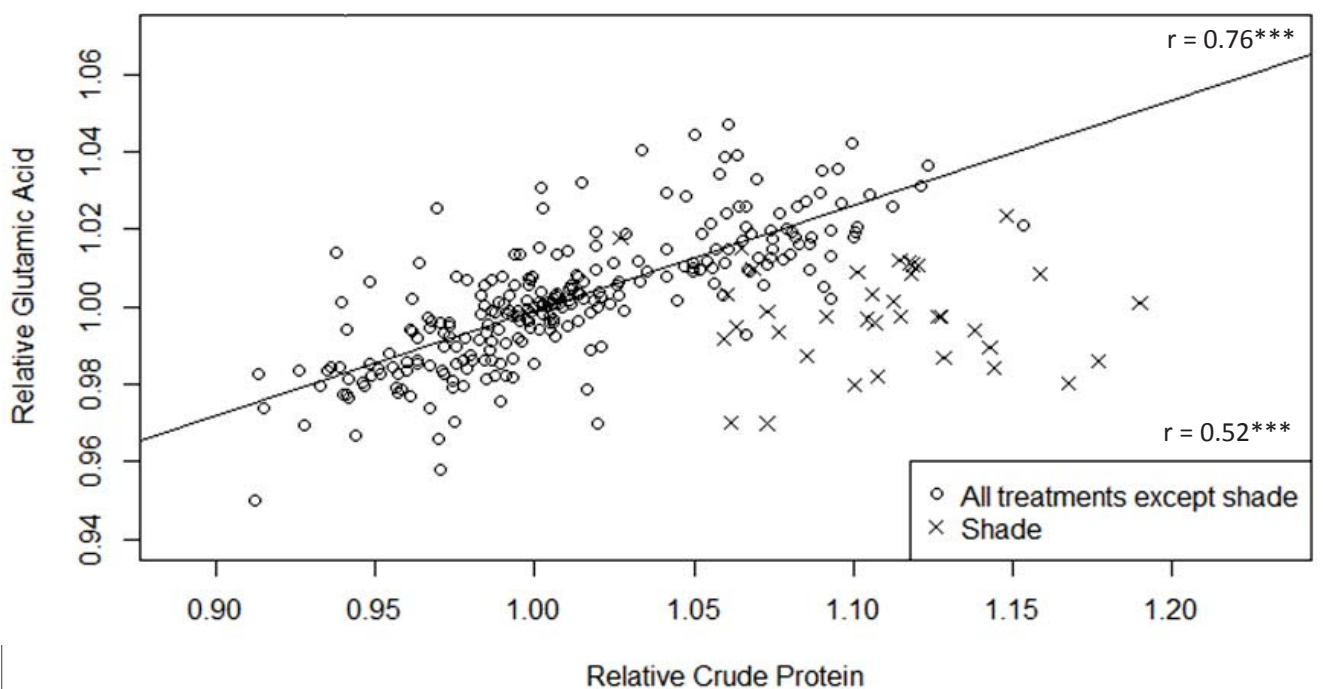
## 限制氨基酸對蛋白質的相對含量



## 精氨酸對蛋白質的相對豐富度

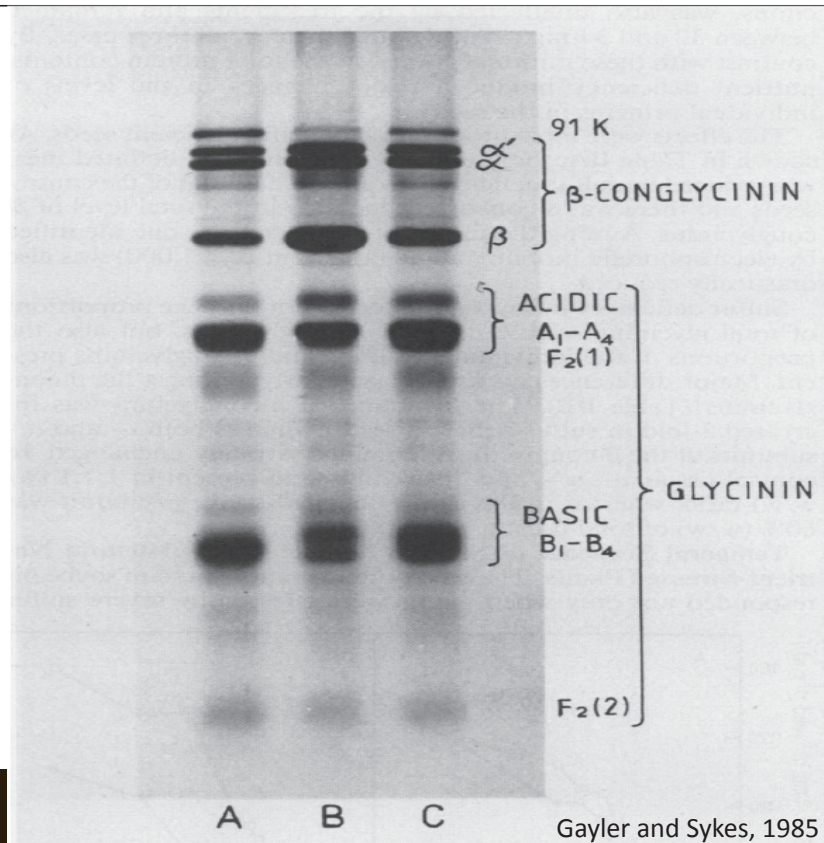


## 穀氨酸對蛋白質的相對豐富度





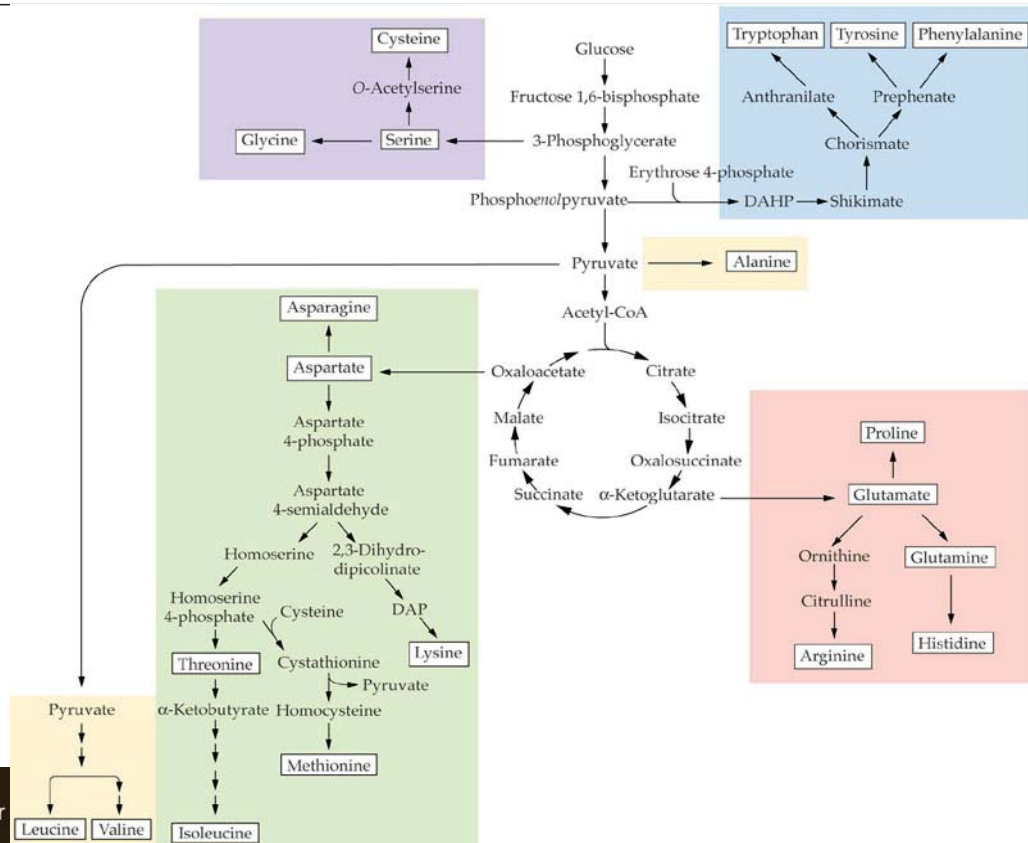
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53



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54

## 我們學習到什麼?

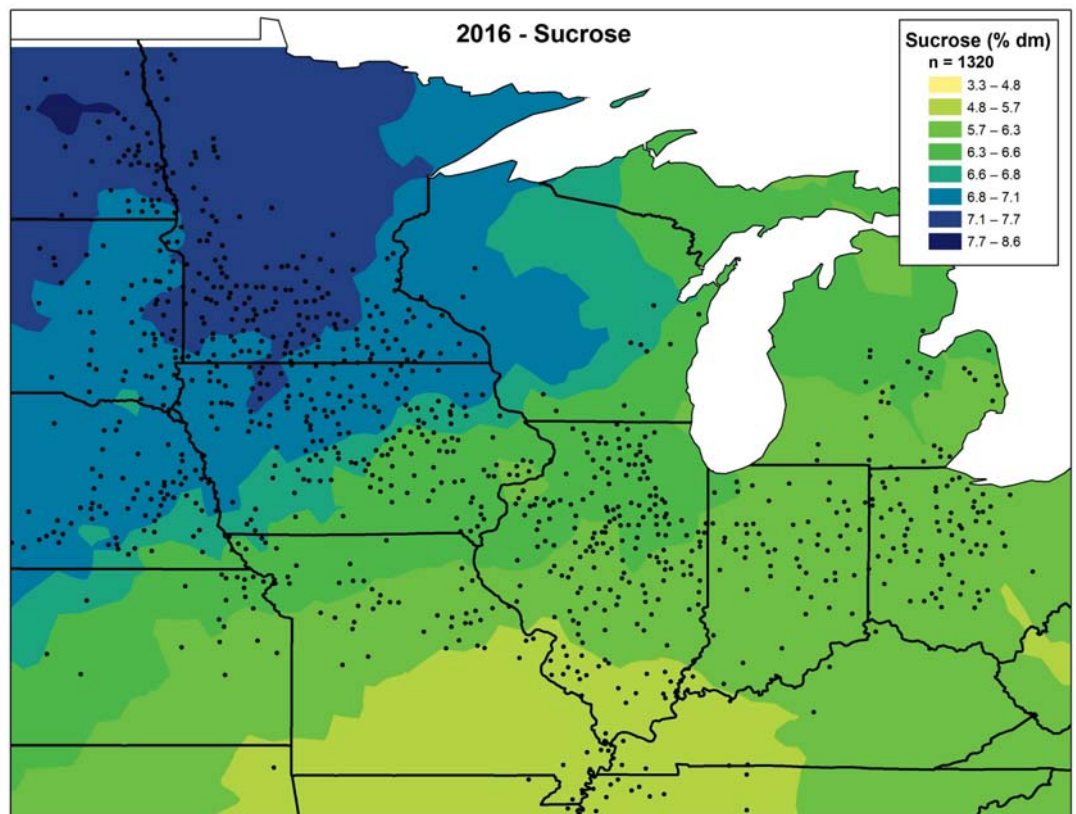
- 在控制的環境中，蛋白質數量與品質密切相關。
- 高蛋白質濃度會導致氨基酸稀釋。
- 在生物學上來講，人類與單胃動物中的大部分限制氨基酸「很難」經由植物產生。



## 其他成份也有差異

- 其他蛋白質
  - 胰蛋白抑制劑、尿素酶和其他抗營養分子
- 碳水化合物
  - 纖維
  - 澱粉
  - 可溶性糖(蔗糖、水蘇糖和棉子糖)
- 脂肪酸
- 大豆異黃酮
- 許多其他功能型成份





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## 總結

- 在2016年，美國預期產出**1.163**億公噸黃豆 (與2014年紀錄相比增加**8%**)
  - 這是結合記錄地區及平均單產
- 整體而言，與2015年類似，只比前十年平均稍低
- 油脂含量比2015年高峰、稍微降低
- 油脂濃度比前十年平均稍微低些
- 低蛋白質地區持續生產必須氨基酸稍高的黃豆



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問題?



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United States Soybean Quality

# Annual Report 2016

Prepared for the US Soybean Export Council  
(USSEC) US Soy Outlook Conferences

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# TABLE OF CONTENTS

|  |    |
|--|----|
| 2016 Quality Report.....   | 1  |
| References .....   | 7  |
| Figure 1 US Soybean Planting and Harvest Progress .....              | 8  |
| Figure 2 US Soybean, Corn, Wheat Planted Hectares .....              | 9  |
| Figure 3 US Protein and Oil State/Regional Summary.....              | 10 |
| Table 1: Production Data for the United States, 2016 Crop.....       | 11 |
| Table 2: Quality Survey, Protein & Oil Data .....                    | 12 |
| Table 3: Quality Survey, Seed Data .....                             | 13 |
| Table 4: Quality Survey, Amino Acid Data .....                       | 14 |
| Table 5: Historical Summary of Yield & Quality Data - US Soybeans .. | 15 |
| Contact Information.....   | 16 |

# QUALITY REPORT: 2016

## SUMMARY

The US Soy Family, which includes the American Soybean Association, United Soybean Board, and US Soybean Export Council, has supported a survey of the quality of the US soybean crop since 1986. This survey is intended to provide new crop quality data to aid international customers with their purchasing decisions.

## 2016 ACREAGE, YIELDS, AND TOTAL PRODUCTION

According to the October 2016 United States Department of Agriculture, National Agricultural Statistics Service (USDA-NASS) Crop Production report, area harvested and yields will both increase from 2015. The total US soybean harvested area increased by 1.6% to 33.6 million hectares compared to 2015 (Table 1). Average yield increased 9% to 3.5 MT per hectare. Together, increased yields and area harvested will result in a US crop that is almost 8% higher than the record 2014 crop. The USDA expects the US crop to be 116.3 million MT. At the time of writing this report (November 1), we expect the November 9 Crop Production report to forecast even higher yields.

## QUALITY OF THE 2016 US SOYBEAN CROP

Sample kits were mailed to 5,228 producers that were selected based on total land devoted to soybean production in each state, so that response distribution would closely match that of soybean production. By 24 October, 2016, 1,320 samples were received. These were analyzed for protein, oil, and amino acid concentration by near-infrared spectroscopy (NIRS) using a Perten DA7250 diode array instrument (Huddinge, Sweden) equipped with calibration equations developed by the University of Minnesota in cooperation with Perten. Regional and national average quality values were determined by computing weighted averages using state and regional soybean production data, so that average values best represent the crop as a whole. Results are in Tables 2 through 5.

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## INTERPRETATION OF PROTEIN AND OIL RESULTS

Overall, when compared with the extraordinarily high quality 2015 crop, protein and oil concentrations noted in the 2016 crop were quite good (Table 2). Average protein concentration increased very slightly while oil concentrations were off by one half percentage point when compared with 2015. Although oil receded, the 2016 crop appears to produce on average oil concentration at the second highest level in the previous 10 years, and was one half percentage point higher than the average of the previous 10 years. Protein was 0.3 percentage points lower than the previous 10-year average. Compared with the long-term average (1986-2015), 2016 US soybeans were 0.7 of a point lower in protein, but 0.6 percentage points higher in oil.

The high oil levels noted again in 2016 should allow soybean processors to simultaneously achieve both good soybean oil yields and reasonable protein concentrations in the resulting soybean meal.

Protein and oil concentrations were unusually consistent across the US in 2015. The current year returns to a more normal variability in both protein and oil. Western Corn Belt states are expected to produce more than half of the total US soybean volume, and are therefore primary drivers of average US protein and oil values. Western Corn Belt states had average protein and oil concentrations that were 0.4 and 0.2 points lower, respectively, than the US average. Protein in Iowa and Missouri decreased by 0.3 points from 2015 to 2016, and oil concentrations in Minnesota and North Dakota decreased by 1.0 and 0.8 points respectively.

Protein and oil concentrations in the Eastern Corn Belt were both higher than the national average. Together, the Eastern Corn Belt states also fared a bit better with an increased protein concentration but an equal decrease (0.3 points) in oil compared to 2015. Protein increased in all states in the Eastern Corn Belt. Oil was reduced by 0.4 points in Michigan, Ohio, and Wisconsin compared to 2015.

# QUALITY REPORT: 2016

As is often noted, Midsouth states had protein and oil concentrations that were higher than the national average; this year protein and oil were 0.8 and 0.4 points greater. Compared with 2015, the region saw protein increase by 0.6 and oil decrease by 0.5 points. These changes were fairly uniformly distributed across the region with Arkansas and Mississippi increasing protein by 0.5 points each and decreasing oil by 0.6 and 0.4 each, respectively.

Likely due to frequent rainfall through the early harvest period in the majority of soybean-producing states, the incoming moisture of 2016 samples (12.4%) was higher than the 2015 value at 11.6%. Although average incoming moisture was higher in 2016 than in the previous year, there was less variability in the data. Samples with moisture above 13% could be found in all major soybean-producing states.

## INTERPRETATION OF SEED SIZE AND FOREIGN MATERIAL RESULTS

While seed size may not be important for most commodity soybean purchasers, seed size does provide some insight into the environmental conditions present during the production season. In general, environmental stresses such as drought in the early seed-filling period (late July and early August) tend to reduce the number of seeds on individual plants; if conditions return to normal, these remaining seeds can expand, resulting in larger than average seed size. Alternatively, stresses at the end of the seed-filling period (late August through September) reduce the energy available for each seed and seed size may be smaller than average. Average seed size increased from 15.8 grams per 100 seeds in 2015 to 16.3 in 2016 (Table 3). As is normally noted when there are hot conditions during the latter part of the growing season, seed size was smallest in the Midsouth and Southeast regions. States in the Eastern Corn Belt produced larger seeds, on average, as is the long-term trend. North and South Dakota had exceptionally large soybeans due to late season rainfall with above average temperatures. Missouri and Arkansas produced soybeans with relatively small seed size for their respective regions due to excess rainfall during the later stages of seed filling.

# QUALITY REPORT: 2016

The distribution of rainfall is the single most important driver of soybean yields in the US. In northern ranges of US soybean production, yields can be constrained by excess early-season rainfall and/or limited rainfall during seed filling. However, in the south US, late summer rainfall can lead to greatly increased disease pressure that can reduce seed size and yields.

Foreign material (FM) found in 2016 US samples was, on average, very low at 0.1%, with regional averages ranging from 0.1 to 0.3%. Of the 1,320 samples, 98.3% of them (1,298 samples) had FM values below 1%, 1.3% (17 samples) had 1-2% FM, and only 0.4% of them (5 samples) had >2% FM.

## AMINO ACIDS

Amino acids are the “building block” organic compounds linked in various combinations to form unique proteins. In human diets, amino acids are supplied by the variety of plant and animal proteins ingested. In animal feed, amino acids come from feed proteins such as soybean meal, and possibly from synthetic amino acid supplements. Soybean meal is the major feed protein source in poultry, swine, and cultured fish diets because of its high nutritional quality including its balanced amino acid profile. Optimal animal performance occurs when the feed protein contains an ideal amount and proportion of all essential amino acids (those amino acids which cannot be produced by animals) – this is an “ideal protein”.

In a recent study, Ravindran et al. (2014) found crude protein to be a poor predictor of overall feed quality of soybean meal. In a comparison of soybean meal from US and other origins, US soybean meal had lower protein content than Brazilian soybean meal, but better quality of protein – higher concentrations of essential amino acids (Park and Hurburgh, 2002; Thakur and Hurburgh, 2007; Bootwalla, 2009). In whole soybeans, lower crude protein beans have a higher proportion of the five most critical essential amino acids (lysine, cysteine, methionine, threonine, and tryptophan), indicating that meal made from those soybeans will likely be of

# QUALITY REPORT: 2016

higher feed quality for a given feed ration than meal made from higher crude protein soybeans (Thakur and Hurburgh, 2007; Medic et al., 2014; Naeve unpublished data).

In 2016, amino acid results varied a bit by state and region. Lysine (expressed as a percent of the 18 primary amino acids) (Table 4) tended to be highest in the Western Corn Belt and lowest in the Midsouth. There were similar regional differences in the sum of the five most limiting amino acids (also known as CAAV), cysteine, lysine, methionine, threonine, and tryptophan, with the WCB at 14.6; ECB, MDS, and EC at 14.4; and SE at 14.5. Regional differences alone do not fully explain amino acid concentration differences in the samples; when we evaluated the samples based on protein level rather than region, we found that **the protein in lower protein samples is more concentrated in the five critical amino acids than is the protein in higher protein samples**. Thus, protein concentration differences may account for much of the amino acid concentration differences across regions, rather than region *per se*. The higher concentration of critical limiting amino acids is a key differentiation of US soybeans over those from Brazil (Naeve, unpublished). We support complete and independent analysis of soybeans, soybean meal, and feeds throughout the value chain to ensure that the end user has access to the highest quality feed, not based on protein alone, but the full quality package that includes amino acid balance, energy, and more.

## WEATHER AND CROP SUMMARY

*Planting:* Average temperatures in the Midwest were above normal and precipitation varied, even within states. Areas in parts of MI, MO, the Ohio Valley (OH, IN, IL, WV, PA, and KY), and western IA experienced above normal precipitation, while parts of MN, eastern IA, MO, and IL were drier than normal early in the season. Higher than average rainfall erased the early-season drought in the central and southern Plains. In the Midwest overall, weather was generally favorable for planting; planting was mostly complete by early June and was ahead of the 5-year average in most soybean-producing states.

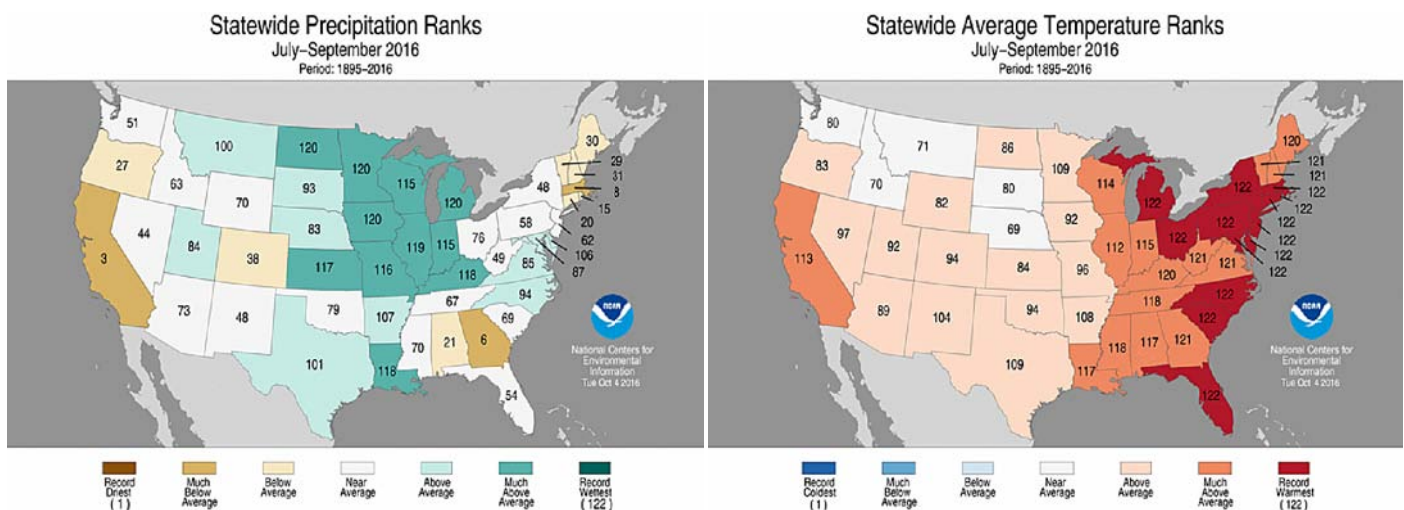
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*Mid-Season:* The entire US experienced its warmest June on record. Average minimum temperatures were in the top 10 warmest for all Midwestern states except MN. Rainfall in early July broke records in MO, IL, IN, and KY. July rainfall in the Midwestern states of MN, WI, KY, IN, IL, and MI ranked in the top 10 wettest. Ohio rainfall was well below normal for July and August, and the Southeast experienced significant drought conditions all season. By the end of August, 94% of the US soybeans were at or beyond pod setting stage, well ahead of average.

*Harvest:* The Midwest experienced its 7<sup>th</sup> warmest September since 1895 and above average temperatures continued through October. Widespread flooding occurred in the first part of September in IA, MN, and WI, but some states in the region were below normal for rainfall. By the end of October, more than three-quarters of the nation's soybean crop was harvested, slower than last year but on par with the 5-year average.

Overall, weather during the 2016 growing season was generally wetter and warmer than normal in most primary soybean-producing states.

Weather Figure 1.



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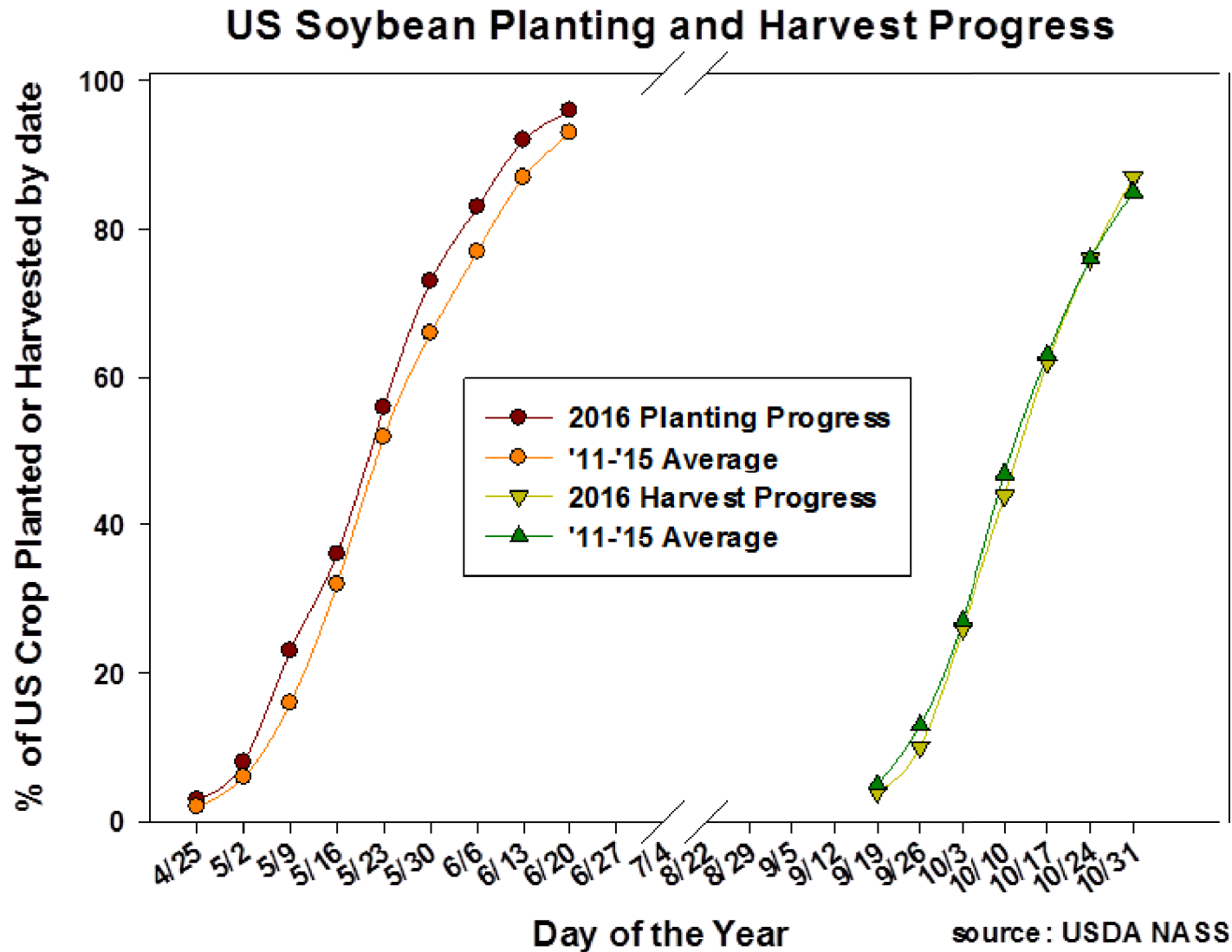


Figure 1

## QUALITY REPORT: 2016

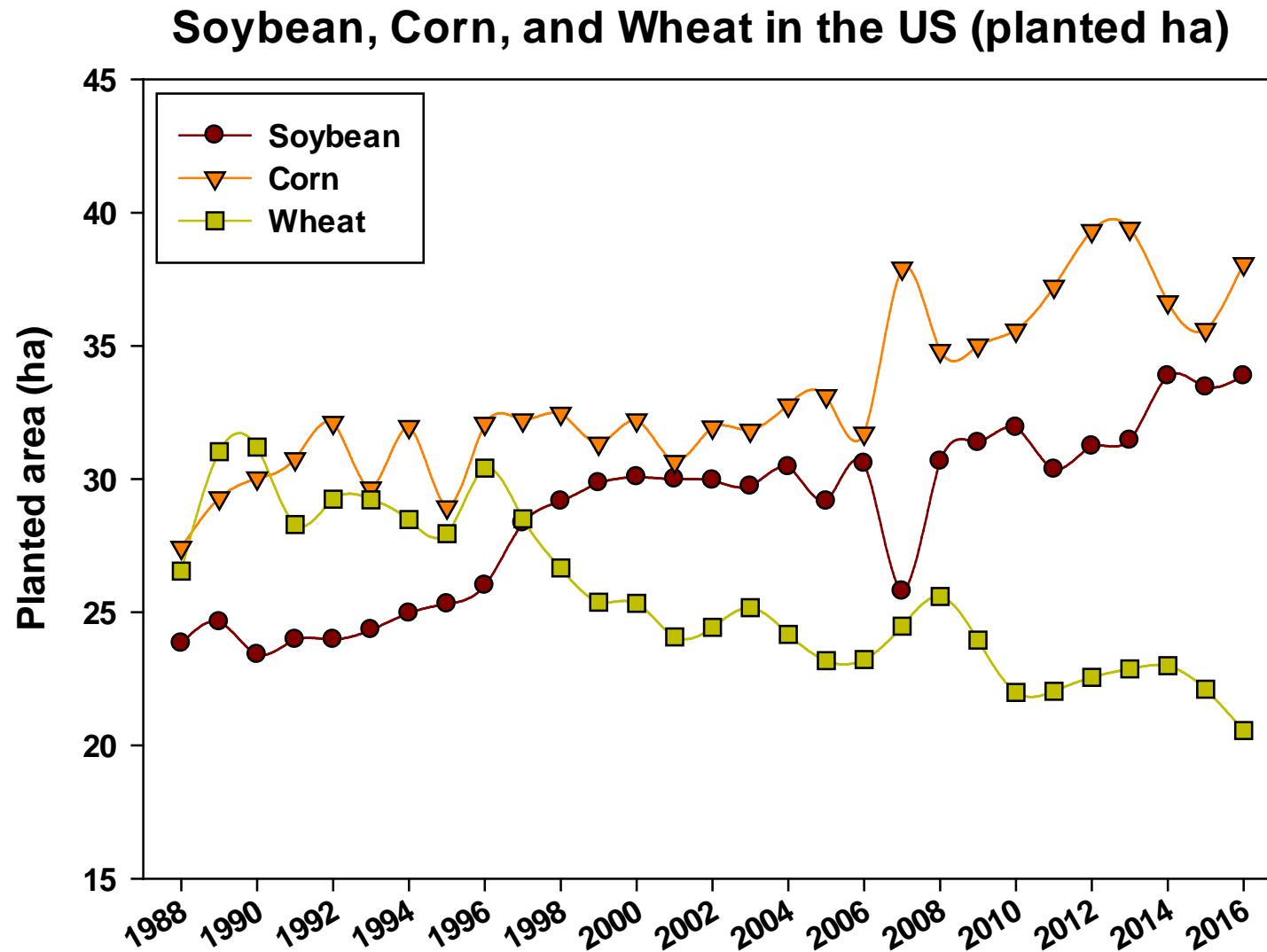


Figure 2

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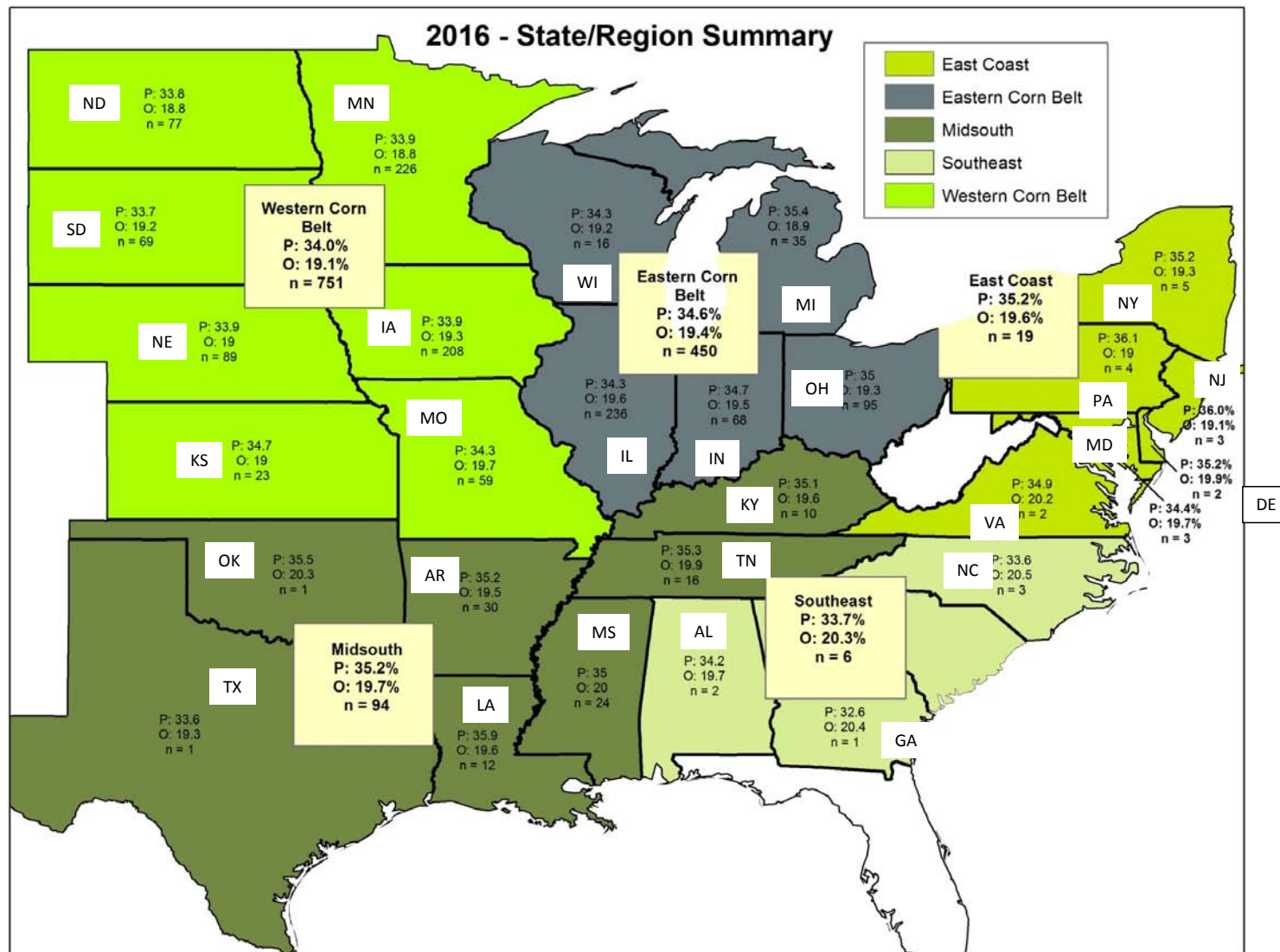


Figure 3

# QUALITY REPORT: 2016

**Table 1. Soybean production data for the United States, 2016 crop**

| Region                        | State             | Yield<br>(MT ha <sup>-1</sup> ) | Area Harvested<br>(1000 ha) | Production<br>(MMT) |
|-------------------------------|-------------------|---------------------------------|-----------------------------|---------------------|
| Western<br>Corn Belt<br>(WCB) | Iowa              | 3.9                             | 3,848                       | 15.0                |
|                               | Kansas            | 3.0                             | 1,624                       | 4.9                 |
|                               | Minnesota         | 3.3                             | 3,058                       | 10.1                |
|                               | Missouri          | 3.4                             | 2,248                       | 7.6                 |
|                               | Nebraska          | 4.1                             | 2,086                       | 8.6                 |
|                               | North Dakota      | 2.6                             | 2,434                       | 6.4                 |
|                               | South Dakota      | 3.1                             | 2,094                       | 6.5                 |
|                               | Western Corn Belt | 3.3                             | 17,391                      | 59.0                |
|                               |                   |                                 |                             | 50.7%               |
| Eastern<br>Corn Belt<br>(ECB) | Illinois          | 4.2                             | 4,070                       | 17.0                |
|                               | Indiana           | 4.0                             | 2,300                       | 9.1                 |
|                               | Michigan          | 3.2                             | 846                         | 2.7                 |
|                               | Ohio              | 3.6                             | 1,960                       | 7.0                 |
|                               | Wisconsin         | 3.5                             | 790                         | 2.8                 |
|                               | Eastern Corn Belt | 3.7                             | 9,967                       | 38.5                |
|                               |                   |                                 |                             | 33.1%               |
| Midsouth<br>(MDS)             | Arkansas          | 3.2                             | 1,264                       | 4.1                 |
|                               | Kentucky          | 3.4                             | 725                         | 2.4                 |
|                               | Louisiana         | 3.3                             | 490                         | 1.6                 |
|                               | Mississippi       | 3.2                             | 822                         | 2.7                 |
|                               | Oklahoma          | 1.8                             | 190                         | 0.3                 |
|                               | Tennessee         | 3.1                             | 664                         | 2.1                 |
|                               | Texas             | 1.8                             | 59                          | 0.1                 |
|                               | Midsouth          | 2.8                             | 4,214                       | 13.3                |
|                               |                   |                                 |                             | 11.4%               |
| Southeast<br>(SE)             | Alabama           | 2.3                             | 166                         | 0.4                 |
|                               | Georgia           | 2.7                             | 103                         | 0.3                 |
|                               | North Carolina    | 2.6                             | 676                         | 1.7                 |
|                               | South Carolina    | 2.3                             | 166                         | 0.4                 |
|                               | Southeast         | 2.5                             | 1,112                       | 2.8                 |
|                               |                   |                                 |                             | 2.4%                |
| East<br>Coast<br>(EC)         | Delaware          | 2.8                             | 68                          | 0.2                 |
|                               | Maryland          | 3.0                             | 209                         | 0.6                 |
|                               | New Jersey        | 2.7                             | 40                          | 0.1                 |
|                               | New York          | 2.8                             | 132                         | 0.4                 |
|                               | Pennsylvania      | 3.0                             | 237                         | 0.7                 |
|                               | Virginia          | 2.6                             | 243                         | 0.6                 |
|                               | East Coast        | 2.8                             | 928                         | 2.6                 |
|                               |                   |                                 |                             | 2.3%                |
| US 2016                       |                   | 3.5                             | 33,634                      | 116.3               |
| US 2015                       |                   | 3.2                             | 33,101                      | 107.0               |

Source: United States Department of Agriculture, NASS 2016 Crop Production Report (October 2016)

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**Table 2. USSEC 2016 Soybean Quality Survey Data**

| Region                  | State                                   | Number of Samples | Protein (%) <sup>*</sup> | Std. Dev.  | Oil (%) <sup>*</sup> | Std. Dev.  |
|-------------------------|---|-------------------|--------------------------|------------|----------------------|------------|
| Western Corn Belt (WCB) | Iowa                                    | 208               | 33.9                     | 1.0        | 19.3                 | 0.6        |
|                         | Kansas                                  | 23                | 34.7                     | 1.0        | 19.0                 | 0.7        |
|                         | Minnesota                               | 226               | 33.9                     | 1.0        | 18.8                 | 0.6        |
|                         | Missouri                                | 59                | 34.3                     | 1.2        | 19.7                 | 0.6        |
|                         | Nebraska                                | 89                | 33.9                     | 1.1        | 19.0                 | 0.8        |
|                         | North Dakota                            | 77                | 33.8                     | 1.2        | 18.8                 | 0.5        |
|                         | South Dakota                            | 69                | 33.7                     | 1.1        | 19.2                 | 0.8        |
| Averages <sup>†</sup>   | Western Corn Belt                       | 751               | 34.0                     | 1.1        | 19.1                 | 0.6        |
| Eastern Corn Belt (ECB) | Illinois                                | 236               | 34.3                     | 1.1        | 19.6                 | 0.7        |
|                         | Indiana                                 | 68                | 34.7                     | 1.1        | 19.5                 | 0.8        |
|                         | Michigan                                | 35                | 35.4                     | 1.6        | 18.9                 | 0.8        |
|                         | Ohio                                    | 95                | 35.0                     | 1.1        | 19.3                 | 0.7        |
|                         | Wisconsin                               | 16                | 34.3                     | 0.9        | 19.2                 | 0.4        |
| Averages <sup>†</sup>   | Eastern Corn Belt                       | 450               | 34.6                     | 1.1        | 19.4                 | 0.7        |
| Midsouth (MDS)          | Arkansas                                | 30                | 35.2                     | 1.7        | 19.5                 | 0.8        |
|                         | Kentucky                                | 10                | 35.1                     | 0.8        | 19.6                 | 0.6        |
|                         | Louisiana                               | 12                | 35.9                     | 1.0        | 19.6                 | 0.7        |
|                         | Mississippi                             | 24                | 35.0                     | 1.6        | 20.0                 | 0.7        |
|                         | Oklahoma                                | 1                 | 35.5                     |            | 20.3                 |            |
|                         | Tennessee                               | 16                | 35.3                     | 1.2        | 19.9                 | 0.7        |
|                         | Texas                                   | 1                 | 33.6                     |            | 19.3                 |            |
| Averages <sup>†</sup>   | Midsouth                                | 94                | 35.2                     | 1.3        | 19.7                 | 0.7        |
| Southeast (SE)          | Alabama                                 | 2                 | 34.2                     | 1.3        | 19.7                 | 0.4        |
|                         | Georgia                                 | 1                 | 32.6                     |            | 20.4                 |            |
|                         | North Carolina                          | 3                 | 33.6                     | 2.5        | 20.5                 | 1.0        |
|                         | South Carolina                          | 0                 |                          |            |                      |            |
| Averages <sup>†</sup>   | Southeast                               | 6                 | 33.7                     | 2.3        | 20.3                 | 0.9        |
| East Coast (EC)         | Delaware                                | 2                 | 35.2                     | 0.8        | 19.9                 | 0.8        |
|                         | Maryland                                | 3                 | 34.4                     | 0.1        | 19.7                 | 0.5        |
|                         | New Jersey                              | 3                 | 36.0                     | 1.4        | 19.1                 | 0.4        |
|                         | New York                                | 5                 | 35.2                     | 1.0        | 19.3                 | 0.5        |
|                         | Pennsylvania                            | 4                 | 36.1                     | 1.6        | 19.0                 | 0.9        |
|                         | Virginia                                | 2                 | 34.9                     | 0.6        | 20.2                 | 0.6        |
| Averages <sup>†</sup>   | East Coast                              | 19                | 35.2                     | 0.8        | 19.6                 | 0.6        |
| US                      | Averages                                | 1,320             | 34.3                     |            | 19.3                 |            |
|                         | <b>Average of 2016 Crop<sup>†</sup></b> |                   | <b>34.4</b>              | <b>1.1</b> | <b>19.3</b>          | <b>0.7</b> |
|                         | US 2006-2015 avg. <sup>†</sup>          |                   | 34.7                     | 1.4        | 18.8                 | 1.0        |

<sup>\*</sup> 13% moisture basis

<sup>†</sup> Regional, US, and 10-year average values weighted based on estimated production by state as estimated by USDA, NASS Crop Production Report (October 2016)

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**Table 3. USSEC 2016 Soybean Quality Survey Seed Data**

| Region                        | State                                   | Number of<br>Samples | Seed<br>Weight<br>g 100 seeds <sup>-1</sup> | Std. Dev.  | Foreign<br>Material<br>(%) | Std. Dev.  |
|-------------------------------|---|----------------------|---|------------|----------------------------|------------|
| Western<br>Corn Belt<br>(WCB) | Iowa                                    | 208                  | 16.0  | 1.5        | 0.1                        | 0.2        |
|                               | Kansas                                  | 23                   | 16.4  | 1.7        | 0.1                        | 0.1        |
|                               | Minnesota                               | 226                  | 16.8  | 1.5        | 0.2                        | 0.4        |
|                               | Missouri                                | 59                   | 15.3  | 1.7        | 0.1                        | 0.2        |
|                               | Nebraska                                | 89                   | 16.4  | 1.5        | 0.1                        | 0.2        |
|                               | North Dakota                            | 77                   | 16.9  | 1.8        | 0.1                        | 0.1        |
|                               | South Dakota                            | 69                   | 17.4  | 1.4        | 0.1                        | 0.2        |
| Averages <sup>†</sup>         | Western Corn Belt                       | 751                  | 16.4  | 1.6        | 0.1                        | 0.2        |
| Eastern<br>Corn Belt<br>(ECB) | Illinois                                | 236                  | 16.4  | 1.6        | 0.2                        | 0.5        |
|                               | Indiana                                 | 68                   | 17.2  | 1.7        | 0.1                        | 0.1        |
|                               | Michigan                                | 35                   | 18.0  | 2.4        | 0.1                        | 0.1        |
|                               | Ohio                                    | 95                   | 17.9  | 1.7        | 0.1                        | 0.1        |
|                               | Wisconsin                               | 16                   | 17.4  | 2.0        | 0.0                        | 0.1        |
| Averages <sup>†</sup>         | Eastern Corn Belt                       | 450                  | 17.1  | 1.7        | 0.1                        | 0.3        |
| Midsouth<br>(MDS)             | Arkansas                                | 30                   | 13.8  | 1.4        | 0.4                        | 0.5        |
|                               | Kentucky                                | 10                   | 14.7  | 1.2        | 0.1                        | 0.1        |
|                               | Louisiana                               | 12                   | 16.2  | 2.1        | 0.5                        | 0.7        |
|                               | Mississippi                             | 24                   | 14.5  | 1.4        | 0.3                        | 0.3        |
|                               | Oklahoma                                | 1                    | 16.3  |            | 0.0                        |            |
|                               | Tennessee                               | 16                   | 14.4  | 1.8        | 0.2                        | 0.1        |
|                               | Texas                                   | 1                    | 13.3  |            | 0.0                        |            |
| Averages <sup>†</sup>         | Midsouth                                | 94                   | 14.5  | 1.5        | 0.3                        | 0.3        |
| Southeast<br>(SE)             | Alabama                                 | 2                    | 13.5  | 0.5        | 0.1                        | 0.1        |
|                               | Georgia                                 | 1                    | 14.9  |            | 0.0                        |            |
|                               | North Carolina                          | 3                    | 14.9  | 2.2        | 0.2                        | 0.3        |
|                               | South Carolina                          | 0                    |   |            |                            |            |
| Averages <sup>†</sup>         | Southeast                               | 6                    | 14.6  | 1.9        | 0.2                        | 0.3        |
| East<br>Coast<br>(EC)         | Delaware                                | 2                    | 16.0  | 0.7        | 0.0                        | 0.0        |
|                               | Maryland                                | 3                    | 14.1  | 0.6        | 0.2                        | 0.2        |
|                               | New Jersey                              | 3                    | 13.4  | 1.5        | 1.2                        | 1.8        |
|                               | New York                                | 5                    | 18.6  | 2.2        | 0.0                        | 0.0        |
|                               | Pennsylvania                            | 4                    | 16.1  | 0.9        | 0.1                        | 0.1        |
|                               | Virginia                                | 2                    | 12.7  | 0.8        | 0.0                        | 0.0        |
| Averages <sup>†</sup>         | East Coast                              | 19                   | 15.0  | 1.0        | 0.1                        | 0.1        |
| USA                           | Averages                                | 1,320                | 16.5  |            | 0.1                        |            |
|                               | <b>Average of 2016 Crop<sup>†</sup></b> |                      | <b>16.3</b>                                 | <b>1.6</b> | <b>0.1</b>                 | <b>0.2</b> |

<sup>†</sup> Regional and US average values weighted based on estimated production by state as estimated by USDA, NASS Crop Production Report (October 2016)

# QUALITY REPORT: 2016

**Table 4. USSEC 2016 Soybean Quality Survey Amino Acid (AA) Data**

| Region                  | State                             | Number of Samples | Protein (%) <sup>*</sup> | Lysine (%18 AAs) | 5 EAAs <sup>†</sup> (%18 AAs) |
|-------------------------|-----------------------------------|-------------------|--------------------------|------------------|-------------------------------|
| Western Corn Belt (WCB) | Iowa                              | 208               | 33.9                     | 6.8              | 14.6                          |
|                         | Kansas                            | 23                | 34.7                     | 6.8              | 14.5                          |
|                         | Minnesota                         | 226               | 33.9                     | 6.8              | 14.6                          |
|                         | Missouri                          | 59                | 34.3                     | 6.7              | 14.5                          |
|                         | Nebraska                          | 89                | 33.9                     | 6.8              | 14.6                          |
|                         | North Dakota                      | 77                | 33.8                     | 6.7              | 14.6                          |
|                         | South Dakota                      | 69                | 33.7                     | 6.8              | 14.7                          |
|                         | Averages <sup>†</sup>             | Western Corn Belt | 751                      | 34.0             | 6.8                           |
| Eastern Corn Belt (ECB) | Illinois                          | 236               | 34.3                     | 6.7              | 14.5                          |
|                         | Indiana                           | 68                | 34.7                     | 6.7              | 14.4                          |
|                         | Michigan                          | 35                | 35.4                     | 6.7              | 14.4                          |
|                         | Ohio                              | 95                | 35.0                     | 6.6              | 14.4                          |
|                         | Wisconsin                         | 16                | 34.3                     | 6.7              | 14.5                          |
| Averages <sup>†</sup>   | Eastern Corn Belt                 | 450               | 34.6                     | 6.7              | 14.4                          |
| Midsouth (MDS)          | Arkansas                          | 30                | 35.2                     | 6.6              | 14.4                          |
|                         | Kentucky                          | 10                | 35.1                     | 6.6              | 14.5                          |
|                         | Louisiana                         | 12                | 35.9                     | 6.4              | 14.1                          |
|                         | Mississippi                       | 24                | 35.0                     | 6.6              | 14.4                          |
|                         | Oklahoma                          | 1                 | 35.5                     | 6.7              | 14.6                          |
|                         | Tennessee                         | 16                | 35.3                     | 6.6              | 14.4                          |
|                         | Texas                             | 1                 | 33.6                     | 6.8              | 14.6                          |
| Averages <sup>†</sup>   | Midsouth                          | 94                | 35.2                     | 6.6              | 14.4                          |
| Southeast (SE)          | Alabama                           | 2                 | 34.2                     | 6.7              | 14.5                          |
|                         | Georgia                           | 1                 | 32.6                     | 6.9              | 14.9                          |
|                         | North Carolina                    | 3                 | 33.6                     | 6.7              | 14.5                          |
|                         | South Carolina                    | 0                 |                          |                  |                               |
| Averages <sup>†</sup>   | Southeast                         | 6                 | 33.7                     | 6.7              | 14.5                          |
| East Coast (EC)         | Delaware                          | 2                 | 35.2                     | 6.4              | 14.2                          |
|                         | Maryland                          | 3                 | 34.4                     | 6.8              | 14.5                          |
|                         | New Jersey                        | 3                 | 36.0                     | 6.4              | 14.1                          |
|                         | New York                          | 5                 | 35.2                     | 6.5              | 14.3                          |
|                         | Pennsylvania                      | 4                 | 36.1                     | 6.5              | 14.3                          |
|                         | Virginia                          | 2                 | 34.9                     | 6.9              | 14.6                          |
| Averages <sup>†</sup>   | East Coast                        | 19                | 35.2                     | 6.7              | 14.4                          |
| USA                     | Averages                          | 1,320             | 34.3                     | 6.7              | 14.5                          |
|                         | Average of 2016 Crop <sup>†</sup> |                   | 34.4                     | 6.7              | 14.5                          |

<sup>\*</sup> 13% moisture basis

<sup>†</sup> Regional and US average values weighted based on estimated production by state as estimated by USDA, NASS Crop Production Report (October 2016)

<sup>‡</sup> Five essential amino acids (also known as CAAV): cysteine, lysine, methionine, threonine, and tryptophan

# QUALITY REPORT: 2016

**Table 5. Historical Summary of Yield and Quality Data for U.S. Soybeans**

| Year                            | Yield<br>(kg ha <sup>-1</sup> ) | Protein*<br>(%) | Oil*<br>(%) | Sum <sup>†</sup><br>(%) | Harvested<br>(Mha <sup>-1</sup> ) | Production<br>(MMT) | Protein<br>Std. Dev. | Oil<br>Std. Dev. |
|---------------------------------|---------------------------------|-----------------|-------------|-------------------------|-----------------------------------|---------------------|----------------------|------------------|
| 1986                            | 2241                            | 35.8            | 18.5        | 54.3                    | 23.6                              | 52.9                | 1.4                  | 0.7              |
| 1987                            | 2281                            | 35.5            | 19.1        | 54.6                    | 23.2                              | 52.8                | 1.6                  | 0.7              |
| 1988                            | 1817                            | 35.1            | 19.3        | 54.4                    | 23.2                              | 42.2                | 1.5                  | 0.8              |
| 1989                            | 2173                            | 35.2            | 18.7        | 53.9                    | 24.1                              | 52.4                | 1.5                  | 0.8              |
| 1990                            | 2295                            | 35.4            | 19.2        | 54.6                    | 22.9                              | 52.5                | 1.2                  | 0.7              |
| 1991                            | 2301                            | 35.5            | 18.7        | 54.1                    | 23.5                              | 54.0                | 1.4                  | 0.9              |
| 1992                            | 2530                            | 35.6            | 17.3        | 52.8                    | 23.6                              | 59.6                | 1.4                  | 1.0              |
| 1993                            | 2194                            | 35.7            | 18.0        | 53.8                    | 23.2                              | 50.9                | 1.2                  | 0.9              |
| 1994                            | 2786                            | 35.4            | 18.2        | 53.6                    | 24.6                              | 68.6                | 1.4                  | 0.9              |
| 1995                            | 2375                            | 35.5            | 18.2        | 53.6                    | 24.9                              | 59.2                | 1.4                  | 0.9              |
| 1996                            | 2530                            | 35.6            | 17.9        | 53.5                    | 25.7                              | 64.9                | 1.3                  | 0.9              |
| 1997                            | 2618                            | 34.6            | 18.5        | 53.0                    | 28.0                              | 73.2                | 1.5                  | 1.0              |
| 1998                            | 2618                            | 36.1            | 19.1        | 55.3                    | 28.5                              | 74.6                | 1.5                  | 0.8              |
| 1999                            | 2456                            | 34.6            | 18.6        | 53.2                    | 29.4                              | 72.1                | 1.9                  | 1.1              |
| 2000                            | 2557                            | 36.2            | 18.7        | 54.9                    | 29.6                              | 75.6                | 1.7                  | 0.9              |
| 2001                            | 2651                            | 35.0            | 19.0        | 54.0                    | 30.0                              | 79.6                | 2.0                  | 1.1              |
| 2002                            | 2490                            | 35.4            | 19.4        | 54.8                    | 29.1                              | 72.2                | 1.6                  | 0.9              |
| 2003                            | 2288                            | 35.7            | 18.7        | 54.3                    | 29.4                              | 67.2                | 1.7                  | 1.2              |
| 2004                            | 2826                            | 35.1            | 18.6        | 53.7                    | 30.0                              | 84.6                | 1.5                  | 0.9              |
| 2005                            | 2893                            | 34.9            | 19.4        | 54.3                    | 29.2                              | 83.4                | 1.5                  | 0.9              |
| 2006 <sup>‡</sup>               | 2873                            | 34.5            | 19.2        | 53.7                    | 30.2                              | 86.8                | 1.6                  | 1.0              |
| 2007 <sup>‡</sup>               | 2806                            | 35.2            | 18.6        | 53.9                    | 26.0                              | 72.9                | 1.2                  | 0.8              |
| 2008 <sup>‡</sup>               | 2644                            | 34.1            | 19.1        | 53.2                    | 30.1                              | 79.6                | 1.4                  | 0.8              |
| 2009 <sup>‡</sup>               | 2961                            | 35.3            | 18.6        | 53.9                    | 30.9                              | 91.5                | 1.2                  | 0.9              |
| 2010 <sup>‡</sup>               | 2954                            | 35.0            | 18.6        | 53.6                    | 31.1                              | 91.9                | 1.4                  | 1.2              |
| 2011 <sup>‡</sup>               | 2793                            | 34.9            | 18.1        | 53.0                    | 29.8                              | 83.4                | 2.2                  | 1.8              |
| 2012 <sup>‡</sup>               | 2678                            | 34.3            | 18.5        | 52.8                    | 30.8                              | 82.6                | 1.6                  | 0.9              |
| 2013 <sup>‡</sup>               | 2961                            | 34.7            | 19.0        | 53.7                    | 30.9                              | 91.5                | 1.1                  | 1.0              |
| 2014 <sup>‡</sup>               | 3196                            | 34.4            | 18.6        | 53.0                    | 33.8                              | 107.8               | 1.3                  | 0.9              |
| 2015 <sup>‡</sup>               | 3176                            | 34.3            | 19.8        | 54.1                    | 33.1                              | 105.9               | 1.1                  | 0.8              |
| 2016 <sup>‡</sup>               | 3459                            | 34.4            | 19.3        | 53.7                    | 33.6                              | 116.3               | 1.1                  | 0.7              |
| <b>Averages<br/>(2006-2015)</b> | <b>2904</b>                     | <b>34.7</b>     | <b>18.8</b> | <b>53.5</b>             | <b>30.7</b>                       | <b>89.4</b>         | <b>1.4</b>           | <b>1.0</b>       |
| <b>Averages<br/>(1986-2015)</b> | <b>2599</b>                     | <b>35.1</b>     | <b>18.7</b> | <b>53.8</b>             | <b>27.7</b>                       | <b>72.9</b>         | <b>1.5</b>           | <b>0.9</b>       |

Sources: US Dept. of Agriculture, Iowa State University, and University of Minnesota

\*Protein and oil concentrations expressed on a 13% moisture basis

<sup>†</sup>Sum represents sum of protein and oil concentrations

<sup>‡</sup>2006 - 2016 quality estimates are weighted by yearly production estimates by state

# QUALITY REPORT: 2016

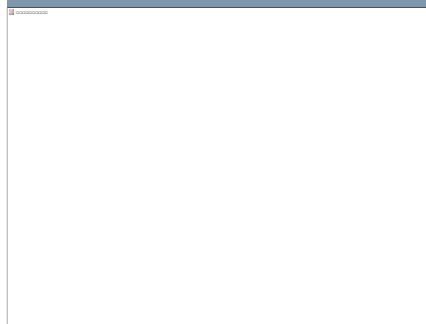
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