



2016年美國黃豆生產概況

John Heisdorffer

美國黃豆協會暨美國黃豆出口協會理事
愛荷華州黃豆農民

U.S. SOY FOR A GROWING WORLD



Overview of U.S. Soybean Production in 2016

John Heisdorffer

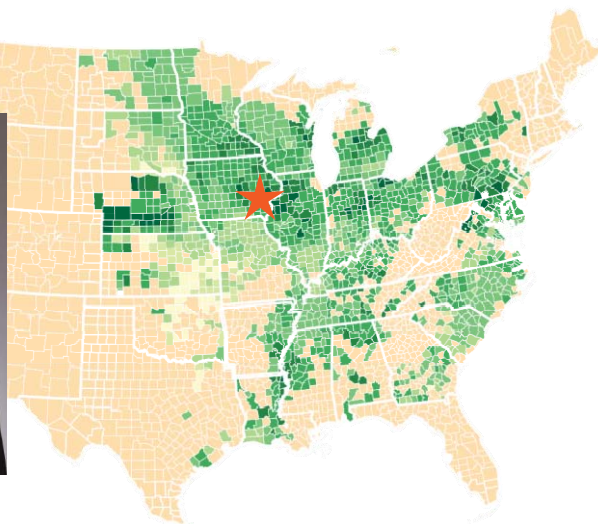
Secretary, American Soybean Association
Director, U.S. Soybean Export Council
Iowa Soybean Farmer

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愛荷華州Keota 市的Heisdorffer 農場

John Heisdorffer

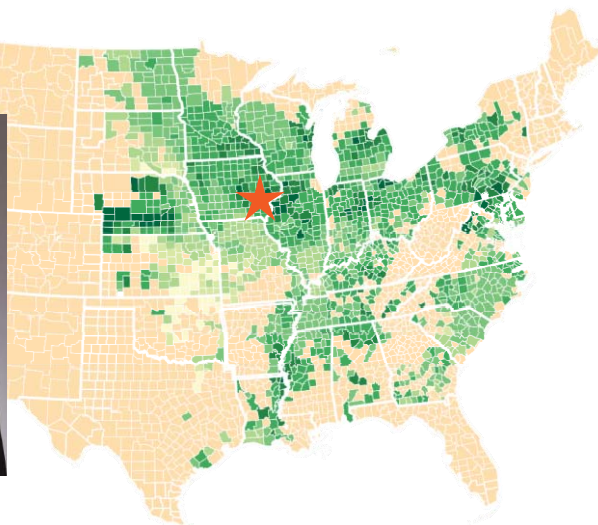
- 美國黃豆協會秘書
- 美國黃豆出口協會董事
- 來自愛荷華州



Heisdorffer Farms, Keota, Iowa

John Heisdorffer

- Secretary, American Soybean Association
- Director, U.S. Soybean Export Council
- Iowa





Heisdorffer 農場

- 位於愛荷華州
- 種植200 公頃的黃豆
- 200 公頃的玉米
- 每年養殖 10,000 – 12,000隻豬
- 162公頃為契約耕作



Heisdorffer Farms

- Located in Iowa
- 200 hectares of soybeans
- 200 hectares of corn
- Finish 10,000 – 12,000 head of hogs per year
- Custom farm 162 hectare

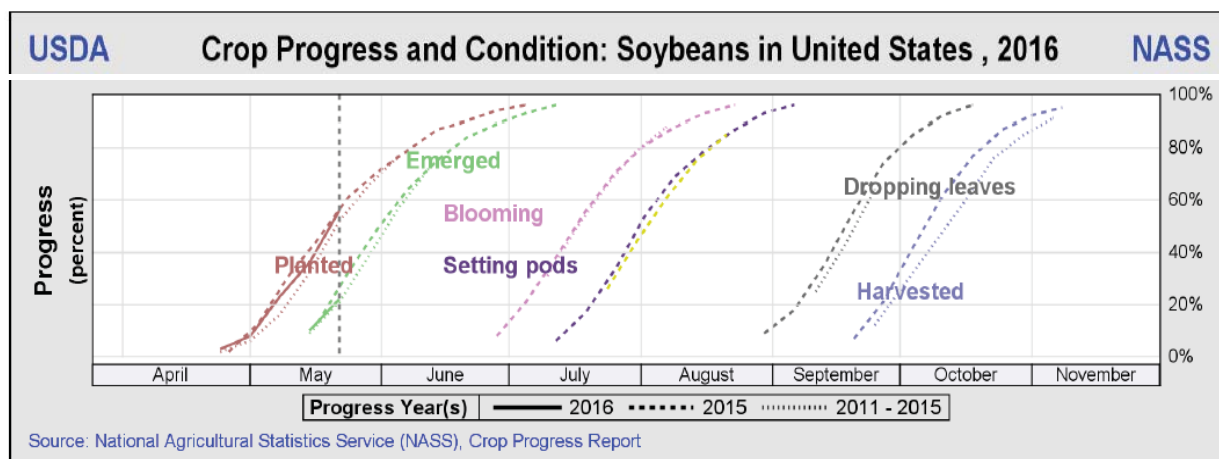


美國黃豆生產

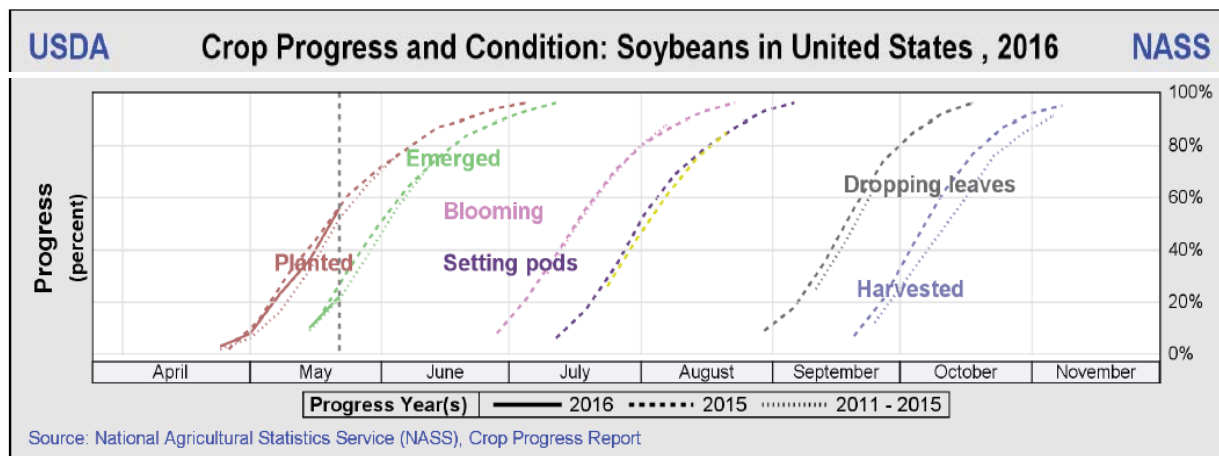


U.S. Soy Production

2016年種植與萌芽速度



2016 Planting and Emergence on Pace



2016 年美國的作物種植意願

作物	百萬公頃	自 2015年來的改變
黃豆	33.3	下降 < 1%
玉米	37.9	上升 6%
小麥	20.1	下降 9%
棉花	3.9	上升%

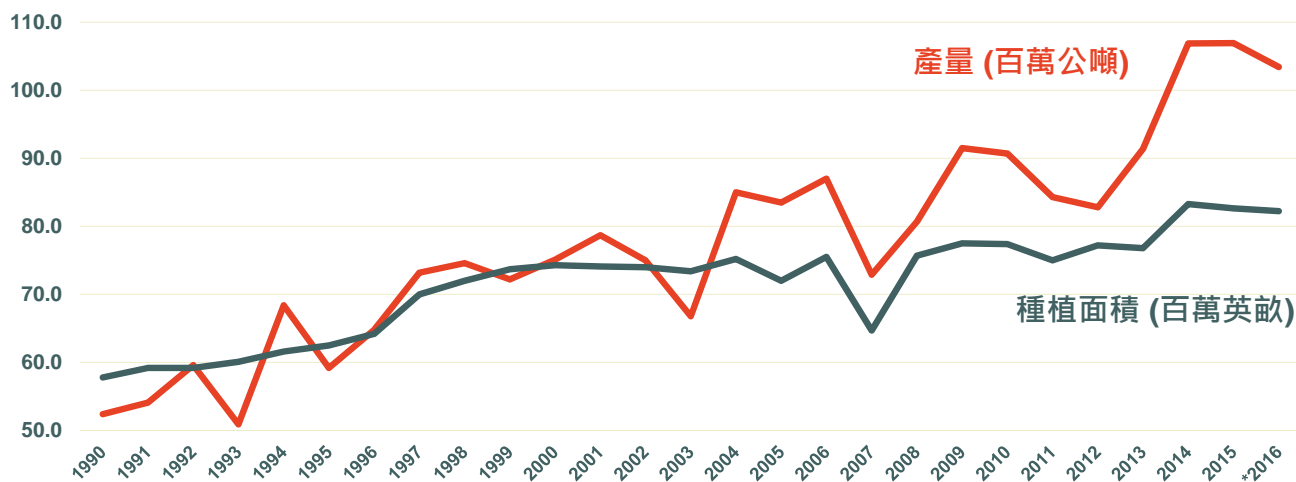
Source: USDA's Prospective Plantings

U.S. Planting Intentions for 2016 Crops

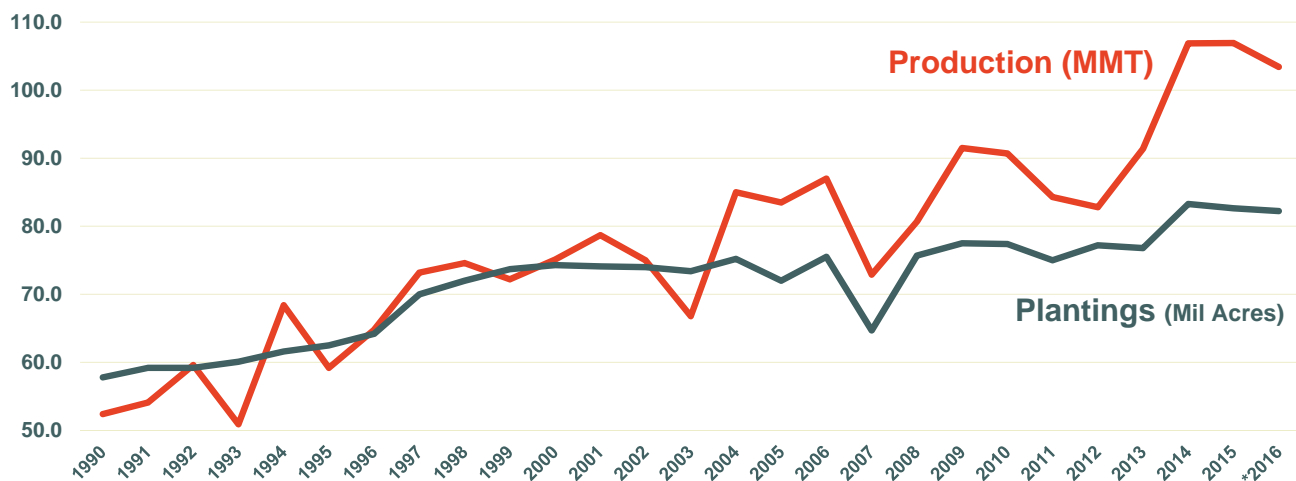
Crop	Million hectares	Change from 2015
Soybeans	33.3	Down < 1%
Corn	37.9	Up 6%
Wheat	20.1	Down 9%
Cotton	3.9	Up 11%

Source: USDA's Prospective Plantings

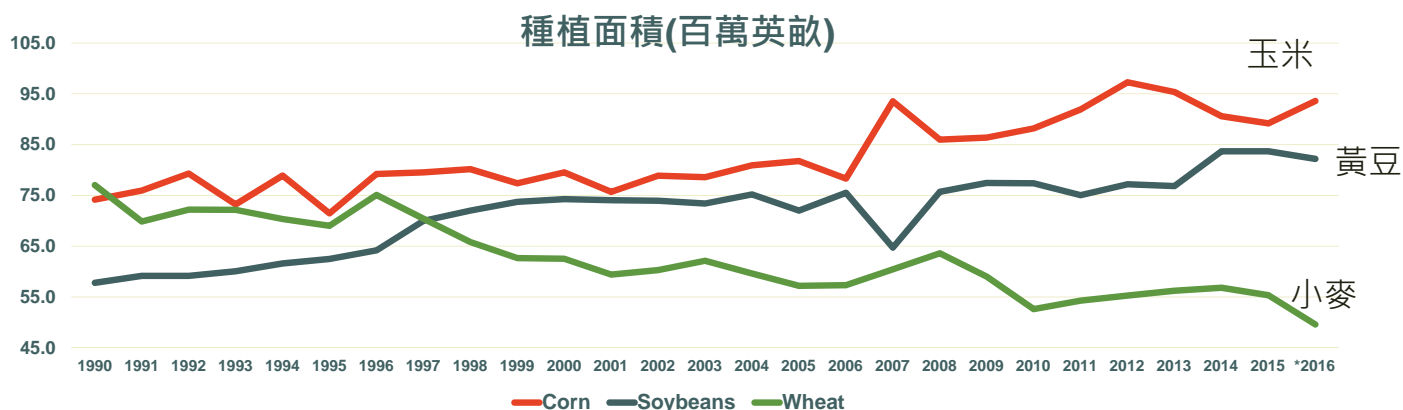
美國黃豆的種植意願與產量



U.S. Soybean Planting Intentions & Production

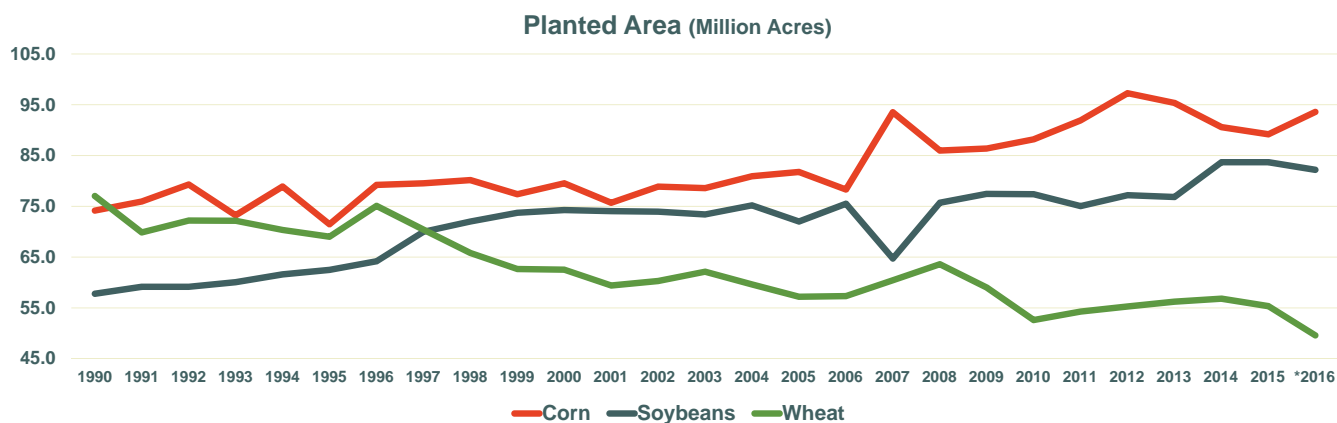


美國黃豆與玉米持續為上升的趨勢



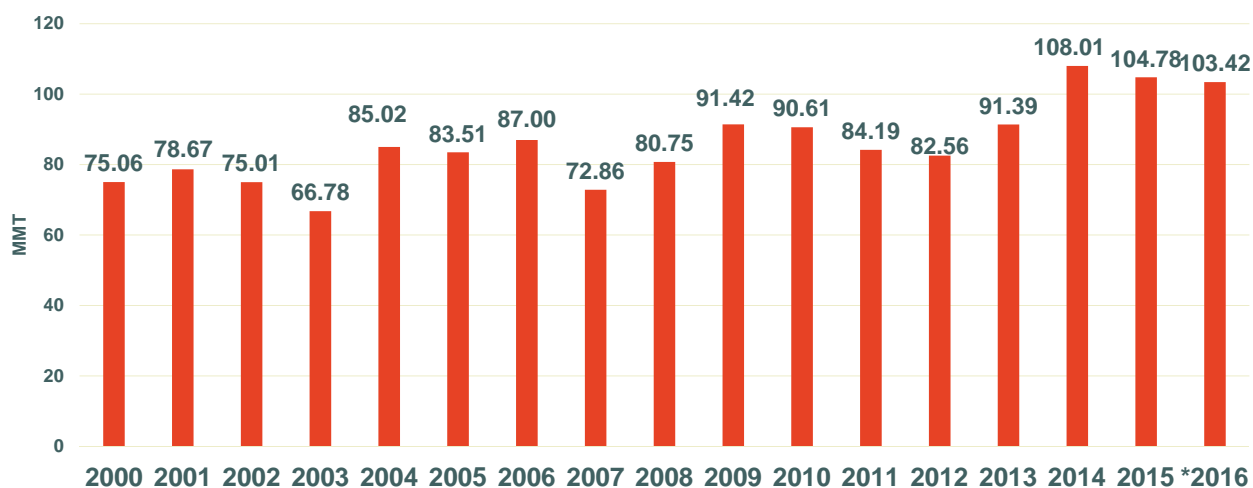
Source: USDA's Prospective Plantings

U.S. Soybeans & Corn Continue Upward Trend

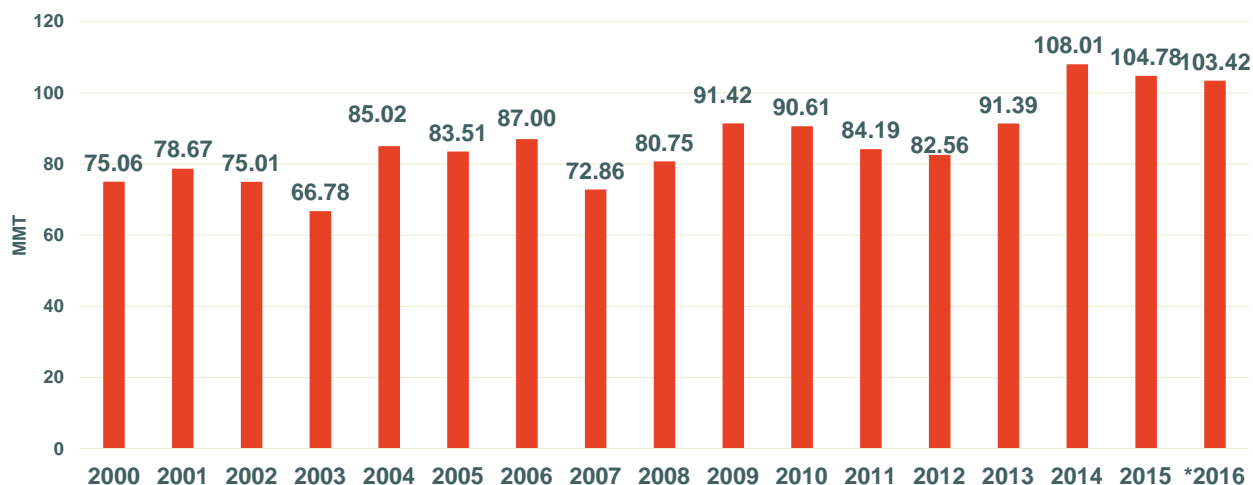


Source: USDA's Prospective Plantings

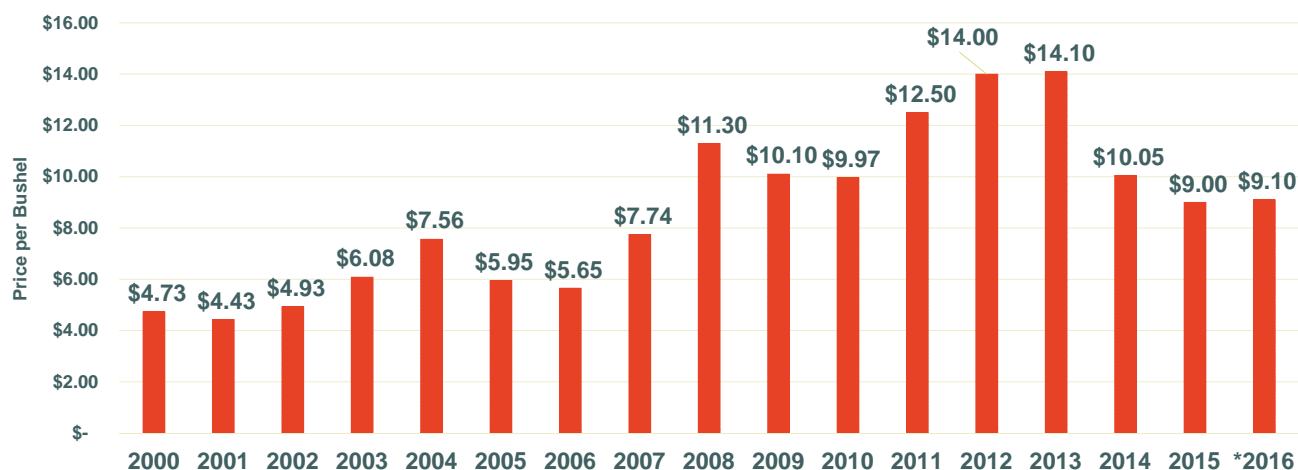
美國黃豆2000-2015的產量及農業部對2016的預估



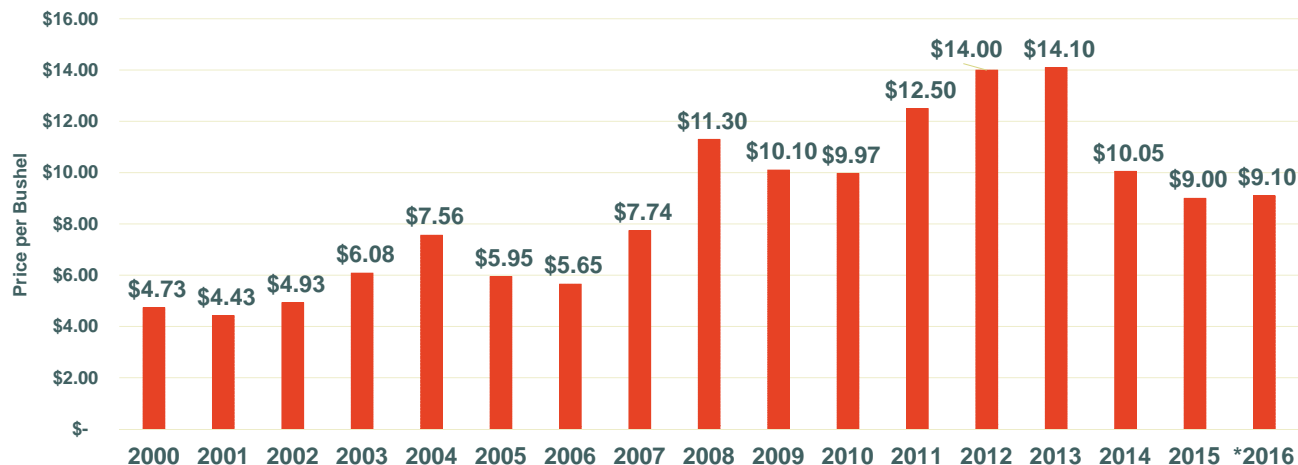
U.S. Soybean Production 2000-2015 and USDA Forecast for 2016



美國農民在 2000-2015年所賣出黃豆的平均價格與 2016 年預測的價格



Average Price of Soybeans Received by U.S. Farmers 2000-2015 and 2016 Projected



美國黃豆永續生產

Sustainability of U.S. Soy

美國黃豆產業承諾與台灣建立夥伴關係，達成食品安全與永續目標。

美國黃豆產業希望延續我們的夥伴關係，對台灣社會確保生物科技的安全性與該技術在台灣欲達成目標上所扮演的重要角色。



THE U.S. SOYBEAN INDUSTRY IS A COMMITTED PARTNER TO TAIWAN ACHIEVING SUSTAINABLE FOOD SECURITY AND FOOD SAFETY

The U.S. soybean industry would like to extend our partnership to assure Taiwan's society of not only the safety of biotech soy, but the importance that biotech soy plays in Taiwan's goals



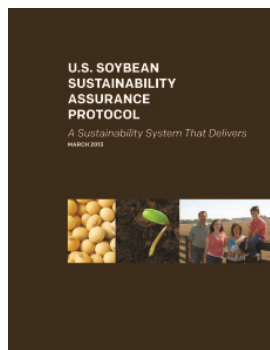
美國黃豆永續性保證計劃

美國黃豆永續確保規範:

- 依據美國國家系統中的保育法
- 超過**275,000** 個美國黃豆農民的最佳實作
- 整體的方法、可量化的結果、由第三方稽核、逐年認證

出口商認證計畫:

- 食品公司要求此證書，做為運送文件的一部分
- 去年9月開始已經開立證書的黃豆數量達**280萬公噸**



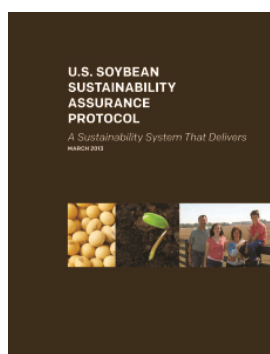
U.S. Soybean Sustainability Assurance Protocol

U.S. Soy Sustainability Assurance Protocol:

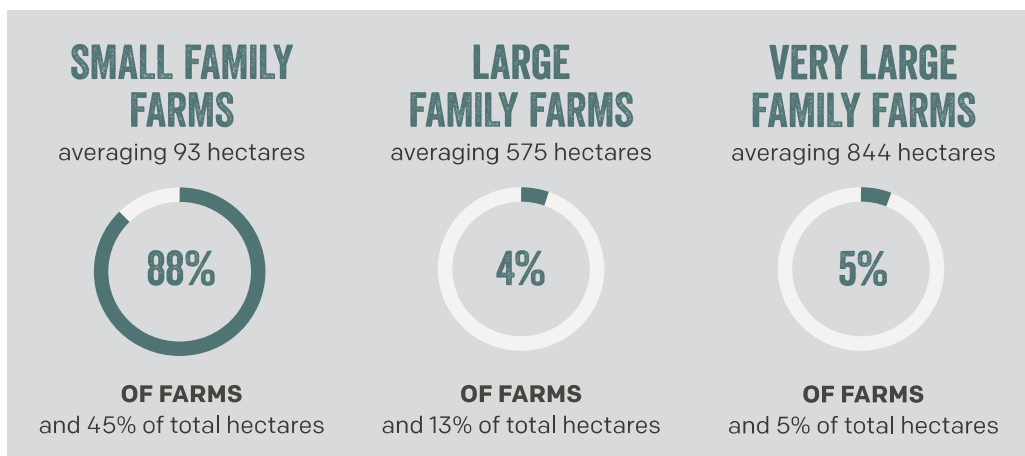
- Based on U.S. national system of conservation laws
- Includes best practices by **275,000+** **U.S. soybean farmers**
- Aggregate approach, quantifiable results, third party audit, annual certification

Exporter Certification Program:

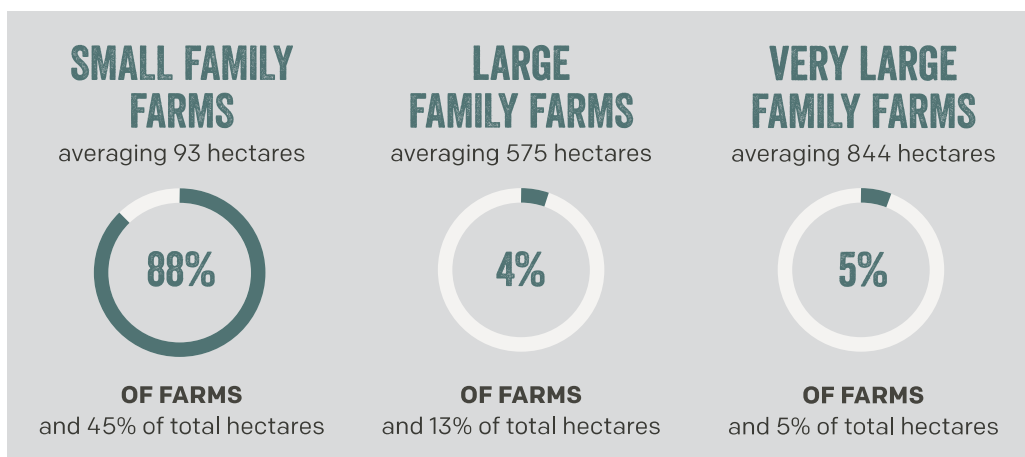
- Food companies request this certificate as part of their shipping documents
- Issued certificates for **2.8 million metric tons** since last September



84%以上的農地由美國家庭農場所擁有



More than 84% of farmed land is owned by U.S. Farming families





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謝謝！



While the U.S. Soybean Export Council (USSEC) does not guarantee the forecasts or statements of USSEC Staff or Contractors, we have taken care in selecting them to represent our organization. We believe they are knowledgeable and their presentations and opinions will provide listeners with detailed information and valuable insights into the U.S. Soy and U.S. Ag Industry. We welcome further questions and always encourage listeners to seek a wide array of opinions before making any financial decisions based on the information presented. Accordingly, USSEC will not accept any liability stemming from the information contained in this presentation.



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Thank you!



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